



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

In the matter of:

**SMC GLOBAL POWER HOLDINGS
CORPORATION**

X-----X

MSRD Order No. 8
Series of 2016

Registration of Securities
(Fixed Rate Bonds)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SMC GLOBAL POWER HOLDINGS CORPORATION**, the Commission resolved in its meeting on **21 June 2016** to render effective the same for the registration of Peso denominated Fixed Rate Bonds in the aggregate principal amount of Fifteen Billion Pesos (P15,000,000,000.00) with the following terms and interest rates:

Series A: 5-years due on 2021	4.3458% per annum
Series B: 7-years due on 2023	4.7575% per annum
Series C: 10-years due on 2026	5.1792% per annum

accordance with Section 8 and 12 of the Securities Regulation Code and its Implementing Rules and Regulations.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish this Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

EDSA, Mandaluyong City, Philippines

23 June 2016


VICENTE GRACIANO P. FELIZMENIO, JR.
Director