



**San Miguel
Global Power**
Giving You the Power to Celebrate Life

**San Miguel Global Power
Holdings Corp.**



5th Floor C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave., C5 Road, Ugong, Pasig City, 1604



(02) 5317 1000

1 August 2023

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (formerly “SMC Global Power Holdings Corp.” and hereinafter referred to as the “Corporation”) on 25 July 2023, the Corporation reports that the Subscription Agreement between San Miguel Corporation (“SMC”) and the Corporation was executed on 01 August 2023 covering the subscription by SMC of 443,600,000 shares out of the proposed increase in the authorized capital stock of the Corporation in cash at a subscription price of Php30.00 per share, or for a total subscription amount of Php13,308,000,000.00, to be paid in full by SMC to the Corporation within thirty (30) days from the date thereof.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

A handwritten signature in blue ink, appearing to read 'E. Go'.

ELENITA D. GO

Corporate Information Officer
Senior Vice President and General Manager