



13 June 2023

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (formerly “SMC Global Power Holdings Corp.” and hereinafter referred to as the “Corporation”) on 30 May 2023, the Corporation hereby reports that, on 13 June 2023, it executed a Subscription Agreement with San Miguel Corporation (“SMC”, the parent company of the Corporation) covering the subscription by SMC of redeemable perpetual securities of the Corporation amounting to PhP 6,760,000,000.00 (the “Securities”). The Securities were likewise issued on the same date.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.
(formerly, SMC Global Power Holdings Corp.)

By:

ELENITA D. GO
Corporate Information Officer
Senior Vice President and General Manager