




**San Miguel
Global Power**
Giving You the Power to Celebrate Life

**San Miguel Global Power
Holdings Corp.**

 5th Floor C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave., C5 Road, Ugong, Pasig City, 1604

 (02) 5317 1000

31 May 2023

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (formerly SMC Global Power Holdings Corp. and hereinafter referred to as the "Corporation") on 30 May 2023, the Corporation hereby reports that, on 30 May 2023, it executed a Subscription Agreement with San Miguel Corporation ("SMC", the parent company of the Corporation) covering the subscription by SMC of redeemable perpetual securities amounting to PHP 6,000,000,000.00 (the "Securities"). The Securities were likewise issued on the same date.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:


ELENITA D. GO

Corporate Information Officer
Senior Vice President and General Manager

