



**San Miguel
Global Power**
Giving You the Power to Celebrate Life

**San Miguel Global Power
Holdings Corp.**



5th Floor C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave., C5 Road, Ugong, Pasig City, 1604



(02) 5317 1000

25 October 2023

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 20 October 2023, the Corporation hereby reports that on 23 October 2023, Universal Power Solutions, Inc. ("UPSI"), a wholly-owned subsidiary of the Corporation, entered into financing agreements in relation to the project financing in the aggregate principal amount of up to Forty Billion Pesos (PHP40,000,000,000.00), to be divided into two (2) tranches of (i) up to Twenty Eight Billion Pesos (PHP28,000,000,000.00) for Tranche A and (ii) up to Twelve Billion Pesos (PHP12,000,000,000.00) for Tranche B, for UPSI's battery energy storage system projects built or to be built across multiple sites in the Philippines (the "Project Financing"). The Corporation, in its capacity as shareholder of UPSI, has likewise entered into such relevant agreements as sponsor and shares security grantor of UPSI in the Project Financing.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO
Corporate Information Officer
Senior Vice President and General Manager