



## SMC GLOBAL POWER

2 May 2022

**Philippine Dealing & Exchange Corp.**

29/F, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. (the “Corporation”) hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 02 May 2022, the Board approved the following matters, among others:

a. the financial performance and financial position of the Corporation as of 31 March 2022, the details of which shall be reported to the Securities and Exchange Commission (“SEC”) and the Philippine Dealing & Exchange Corp. (“PDex”) under SEC Form 17-Q to be filed on or before 16 May 2022;

b. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 09 June 2021, amounting to USD 20,437,500, plus applicable taxes, payable on 09 June 2022;

c. the distribution to the holder of the USD650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 June 2022;

d. the capital security distribution to holders of the USD600 Million Senior Perpetual Capital Securities which the Corporation issued on 21 January 2020, amounting to USD17,100,000, plus applicable taxes, payable on 21 July 2022;

e. the issuance, offer and sale to the public of Peso-denominated shelf-registered fixed rate retail bonds of up to Php60,000,000,000.00 (the “Bonds”) and the registration of the Bonds with the SEC and listing thereof with the PDex;

f. the relevant dates and details of the 2022 Annual Stockholders’ Meeting of the Corporation, to wit:

- Date: June 7, 2022 (Tuesday)
- Time: 2:00 pm
- Chairman will preside at No. 40 San Miguel Avenue, Mandaluyong City.
- Stockholders are requested to attend through videoconference through the Zoom Meeting ID to be provided in the Definitive Information Statement.
- Dedicated email address: [ASM@smcgph.sanmiguel.com.ph](mailto:ASM@smcgph.sanmiguel.com.ph)
- Important Dates:

- May 10, 2022 - Record Date
- May 17, 2022 - SEC Form 20-IS (Definitive Information Statement) to be filed with SEC & PDEX, and copies to be sent to the stockholders on the same date
- May 24, 2022 - Submission of Ballots/Proxies
- May 30, 2022 (12 noon) - Last day to signify attendance by videoconferencing
- May 30, 2022 (2 p.m.) - Validation of Ballots and Proxies by Stockholders
- June 6, 2022 - Distribution of the password to Stockholders for the videoconference

- The Notices and the Definitive Information Statement will contain all the information needed by the stockholders in connection with the 2022 Annual Stockholders' Meeting;

and the approval of the procedure for the holding/conduct of the 2022 Annual Stockholders' Meeting via videoconferencing, including the attendance, participation, and voting of the stockholders, in compliance with pertinent rules and guidelines promulgated by the SEC;

g. the report on the qualifications of the nominees for the election to the Board of Directors of the Corporation in the 2022 Annual Stockholders' Meeting;

h. the appointment of R.G. Manabat & Co. as external auditors of the Corporation for 2022, as favorably endorsed by the Corporate Governance Committee, to be submitted for approval, confirmation, and ratification of the stockholders in the 2022 Annual Stockholders' Meeting;

i. the report on the validation of the results by the Corporate Governance Committee and the Compliance Officer of the Corporation of the Performance Assessments of the Board Committees, the Board of Directors and Management of the Corporation for 2021; and

j. the adoption of the Amended Multi-Employer Retirement Plan Rules and Regulations and the appointment of the members of the Board of Trustees of the Multi-Employer Retirement Plan.

Thank you.

Very truly yours,

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**ELENITA D. GO**  
 Corporate Information Officer  
 Senior Vice President and General Manager