



SMC GLOBAL POWER

26 July 2022

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

We refer to the disclosure of SMC Global Power Holdings Corp. (the "Corporation"), dated 12 July 2022, relating to the receipt by the Corporation of the Order of Registration and Certificate of Permit to Offer Securities for Sale (both dated 11 July 2022), issued by the Securities and Exchange Commission, relating to the registration by the Corporation of up to Php 60 billion worth of fixed rate bonds under a shelf registration to be offered in tranches, with the first tranche comprised of a base principal amount of Php 30 billion, with an oversubscription option of up to Php 10 billion for a total of Php 40 billion (the "Offer Bonds").

We report that the Offer Bonds were issued today, 26 July 2022, comprising of: (i) Php 5 Billion 3-year Series K Bonds due on 2025 with a fixed interest rate equivalent to 5.9077% per annum, (ii) Php 25 Billion 5.75-year Series L Bonds due on 2028 with a fixed interest rate equivalent to 7.1051% per annum, and (iii) Php 10 Billion 10-year Series M Bonds due on 2032 with a fixed interest rate equivalent to 8.0288% per annum. The Offer Bonds were listed in the Philippine Dealing & Exchange Corp. on even date.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By: 

ELENITA D. GO

Corporate Information Officer
Senior Vice President and General Manager