



SMC GLOBAL POWER

12 July 2021

Philippine Dealing & Exchange Corp.
29/F, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. (the "Corporation") completed on 12 July 2021, the payment of its Series A fixed rate bonds (the "Series A Bonds") amounting to Php6,153,250,000.00. The Series A Bonds, which form part of the Php15 Billion Series ABC fixed rate bonds issued by the Corporation in 2016, matured today.

The Corporation used its borrowings to finance the Series A Bonds maturity.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:


ELENITA D. GO
Corporate Information Officer
Senior Vice President and General Manager