



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF	:	SEC-MSRD Order No. 49
	:	Series of 2022
SMC GLOBAL POWER	:	
HOLDINGS CORP.	:	Registration of Securities
	:	(under Shelf Registration)
-----	X	

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SMC Global Power Holdings Corp**, the Commission in its meeting held on July 7, 2022 favorably considered the application for the registration of **Sixty Billion Pesos (P60,000,000,000.00) worth of Fixed Rate Bonds** under a Shelf Registration to be offered in tranches within a period of three (3) years, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

The first tranche shall be comprised of a base principal amount of **Thirty Billion Pesos (P30,000,000,000.00)** with an oversubscription option of up to **Ten Billion Pesos (P10,000,000,000.00)** Fixed Rate Bonds to be issued and offered for sale to the public.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 07 July 2022, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The company is hereby directed to furnish this Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

SEC Headquarter, Makati City, Philippines
11 July 2022


VICENTE GRACIANO P. FEIZMENIO, JR.
Director