

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R
H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e
B u i l d i n g C o m p l e x ,

1 0 0 E . R o d r i g u e z

J r . A v e . , C 5 R o a d ,

B o . U g o n g , P a s i g

C i t y 1 6 0 4 , M e t r o

M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person

(02) 5317-1000
Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

SEC Form 17-C
FORM TYPE

0	6	1 st
Month		Day
Annual Meeting		

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **17 November 2022**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction
of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** Address of principal office
1604 Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N. A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8
of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 September 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 474,929,515

11. Indicate the item numbers reported herein: **Item 9**

Please be advised that in the afternoon of 16 November 2022, SMC Global Power Holdings Corp. (the "Corporation") received from its counsel on record, Atty. Estelito P. Mendoza, a copy of the Decision of the Court of Appeals ("CA") in the case entitled: "SMC Global Power Holdings Corp. (formerly Global 500 Investments, Inc.) v. Land Bank of the Philippines, et al." docketed as CA – G.R. CV No. 118341 which was promulgated on 03 November 2022.

By way of summary, the CA ruled that:

- i) the RTC of Mandaluyong City, Branch 212, has jurisdiction over the subject matter of the case;
- ii) the Share Purchase Agreement, dated 02 December 2008, executed between Land Bank of the Philippines ("LBP") and the Corporation (the "SPA") is a contract of sale and not a contract to sell; owing to the unjustified refusal or neglect of LBP to implement the SPA, LBP was in breach of its obligation to sell the Manila Electric Company ("Meralco") shares held by LBP to the Corporation, as provided in the SPA; the sale of the Meralco shares should be completed and performed in accordance with the SPA; and
- iii) owing to such breach, LBP was liable for damages amounting to P5 Million plus legal interest at 6%, as previously determined by the RTC of Mandaluyong City, Branch 212.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 17 November 2022.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary and
Compliance Officer