

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 8702-4510

Company Telephone Number

1 2

Month
Fiscal Year

3 1

Day

SEC Form 17-C

FORM TYPE

0 6

Month
Annual Meeting

1st
Tues

Day

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 09 March 2021, the Board approved the following matters, among others:

a. the Financial Performance and Financial Position of the Corporation as of 31 December 2020, the details of which shall be reported to the Securities and Exchange Commission and the Philippine Dealing & Exchange Corp. under SEC Form 17-A due to be filed on or before 15 April 2021;

b. the distribution to the holders of the USD650 Million Redeemable Perpetual Securities, which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 March 2021;

c. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities, which the Corporation issued on 21 October 2020, amounting to USD26,250,000.00, payable on 21 April 2021;

d. the capital security distribution to holders of the USD800 Million Senior Perpetual Capital Securities, which the Corporation issued on 25 April 2019, amounting to USD26,000,000.00, payable on 25 April 2021;

e. the capital security distribution to holders of the USD500 Million Senior Perpetual Capital Securities, which the Corporation issued on 05 November 2019, amounting to USD14,875,000.00, payable on 05 May 2021;

f. the execution of the agreements and documents for the term loan facilities to be entered into by the Corporation; and

g. the 2021 Internal Audit Plan of the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 09 March 2021.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer