



109202019002305



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

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S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

Contact Person

(02) 632-3144

Company Telephone Number

1 2

Month Day
Fiscal Year

3 1

Day

SEC Form 17-C

FORM TYPE

0 6

Month

1st
Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **20 September 2019**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Address of principal office
- 1550**
Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2019)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 399,984,783

11. Indicate the item numbers reported herein: Item 9

Re: Ilijan IPPA Agreement Dispute

Further to the disclosure made by SMC Global Power Holdings Corp. (the "Corporation"), dated 02 August 2019, relating to the above-captioned subject, we advise that the Court of Appeals, Fifth Division, in a Resolution dated 23 August 2019, a copy of which we received from our external counsel on 19 September 2019, dismissed the Petition for Certiorari filed by the Power Sector Assets and Liabilities Management Corporation ("PSALM") against South Premiere Power Corp. ("SPPC"). The relevant portions of the Resolution are quoted below:

"Upon perusal of the Petition and its annexes, the Court rules to dismiss the Petition in view of the following infirmities:

- a. PSALM failed to state the names and addresses of the parties in this case, as required under Section 3, Rule 46 of the Rules of Court;
- b. PSALM failed to furnish a copy of the Petition to SPPC, as required under Section 3, Rule 46 of the same rules issued by the Supreme Court of the Philippines, Mandatory Continuing Legal Education (MCLE) Office;
- c. The MCLE Compliance with number IV-0026098 of Atty. Tomas N. Baga, Jr. (Atty. Baga), who notarized the attached Verification and Certification and Affidavit of Service is not updated, as required under Resolution No. 03-2006;
- d. PSALM failed to indicate the date of issuance of Atty. Baga's MCLE, as required under Bar Matter No. 1922 (*Re: Number and Date of MCLE Certificate of Completion/Exemption Required in all Pleadings/Motions*); and
- e. PSALM failed to implead the RTC, the public respondent in this case, as required under Section 5, Rule 65 of the Rules of Court.

Anent PSALM's prayer for the issuance of a Temporary Restraining Order and/or Writ of Preliminary Injunction, the Court rules to deny the same.

xxx

WHEREFORE, the Petition for *Certiorari* is **DISMISSED** due to the above-mentioned infirmities. Accordingly, the Prayer for a Temporary Restraining Order and/or Writ of Preliminary Injunction is **DENIED**."

SPPC, a wholly-owned subsidiary of the Corporation, continues to be the IPP Administrator for the Ilijan Power Plant.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 20 September 2019.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer