

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S A N M I G U E L G L O B A L

P O W E R H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e

B u i l d i n g C o m p l e x ,

1 0 0 E . R o d r i g u e z

J r . A v e . , C 5 R o a d ,

B o . U g o n g , P a s i g

C i t y 1 6 0 4 , M e t r o ,

M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person

(02) 5317-1000
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
FORM TYPE

0 6 1st
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **13 May 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** Address of principal office
1604 Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of December 31, 2023)
Common Shares	2,823,604,000
Consolidated Total Liabilities (in Thousands)	Php 441,462,085

11. Indicate the item numbers reported herein: **Item 9**

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 13 May 2024, the Board approved the following matters, among others:

a. the financial performance and financial position of the Corporation as of 31 March 2024, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. ("PDex") under SEC Form 17-Q to be filed on or before 15 May 2024;

b. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 09 June 2021, amounting to USD18,626,683.00, plus applicable taxes, payable on 09 June 2024;

c. the capital security distribution to holders of the USD600 Million Senior Perpetual Capital Securities which the Corporation issued on 21 January 2020, amounting to USD16,910,104.50, plus applicable taxes, payable on 21 July 2024;

d. the relevant dates and details of the 2024 Annual Stockholders' Meeting of the Corporation, to wit:

- Date: 04 June 2024 (Tuesday)
- Time: 2:00 pm
- Chairman will preside at No. 40 San Miguel Avenue, Mandaluyong City.
- Stockholders are requested to attend through videoconference through the Zoom Meeting ID to be provided in the Definitive Information Statement.
- Dedicated email address: ASM@smcgph.sanmiguel.com.ph
- Important Dates:

07 May 2024	-	Record Date
14 May 2024	-	SEC Form 20-IS (Definitive Information Statement) to be filed with SEC & PDEX, and copies to be sent to the stockholders on the same date
20 May 2024	-	Submission of Ballots/Proxies
27 May 2024 (12 noon)	-	Last day to signify attendance by videoconferencing
27 May 2024 (2 p.m.)	-	Validation of Ballots and Proxies by Stockholders
03 June 2024	-	Sending out of the password to Stockholders for the videoconference

- The Notices and the Definitive Information Statement will contain all the information needed by the stockholders in connection with the 2024 Annual Stockholders' Meeting; and the approval of the procedure for the holding/conduct of the 2024 Annual Stockholders' Meeting via videoconferencing, including the attendance, participation, and voting of the stockholders, in compliance with pertinent rules and guidelines promulgated by the SEC;

e. the report on the qualifications of the nominees for the election to the Board of Directors of the Corporation in the 2024 Annual Stockholders' Meeting;

f. the appointment of R.G. Manabat & Co. as external auditors of the Corporation for 2024, as favorably endorsed by the Corporate Governance Committee, to be submitted for approval, confirmation, and ratification of the stockholders in the 2024 Annual Stockholders' Meeting;

g. the amendment of the Articles of Incorporation of the Corporation to reflect the change in the Principal Office Address of the Corporation **from** 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila **to** 40 San Miguel Avenue, Mandaluyong City, Metro Manila; the submission of the same for stockholders' approval during the 2024 Annual Stockholders' Meeting; and the filing of the application thereof with the SEC for approval;

h. the report on the validation of the results by the Corporate Governance Committee and the Compliance Officer of the Performance Assessments of the Board Committees, the Board of Directors, and Management of the Corporation for 2023;

i. the report on the filing of the 2023 Annual Corporate Governance Report of the Corporation; and

j. the inclusion of Angat Hydropower Corporation in the Corporation's Multi-Employer Retirement Plan.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 13 May 2024.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer