

COVER SHEET

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S. E. C. Registration Number

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| S | A | N | | M | I | G | U | E | L | | G | L | O | B | A | L | | | |
| P | O | W | E | R | | H | O | L | D | I | N | G | S | | C | O | R | P | . |

(Company's Full Name)

| | | | | | | | | | | | | | | | | | | | |
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| 5 | t | h | | F | l | o | o | r | , | | C | 5 | | O | f | f | i | c | e |
| B | u | i | l | d | i | n | g | | C | o | m | p | l | e | x | , | | | |
| # | 1 | 0 | 0 | | E | . | | R | o | d | r | i | g | u | e | z | | | |
| J | r | . | | A | v | e | . | , | | C | 5 | | R | o | a | d | , | | |
| B | o | . | | U | g | o | n | g | , | | P | a | s | i | g | | | | |
| C | i | t | y | | 1 | 6 | 0 | 4 | , | | M | e | t | r | o | , | | | |
| M | a | n | i | l | a | | | | | | | | | | | | | | |

(Business Address: No. Street City/Town/Province)

| |
|---------------------------|
| Julie Ann B. Domino-Pablo |
|---------------------------|

Contact Person

| |
|----------------|
| (02) 5317-1000 |
|----------------|

Company Telephone Number

| | |
|---|---|
| 1 | 2 |
|---|---|

Month
Fiscal Year

| | |
|---|---|
| 3 | 1 |
|---|---|

Day
Fiscal Year

| |
|---------------|
| SEC Form 17-C |
|---------------|

FORM TYPE

| | |
|---|---|
| 0 | 6 |
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Month
Annual Meeting

| | |
|-----------------|------|
| 1 st | Tues |
|-----------------|------|

Day
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

| | |
|----------------------------|---------|
| Total Amount of Borrowings | |
| | |
| Domestic | Foreign |

To be accomplished by SEC Personnel concerned

| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|
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File Number

LCU

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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **20 October 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **5th Floor, C5 Office Building Complex,**
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila **1604**
Address of principal office Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2023) |
|--|--|
| Common Shares | 1,250,004,000 |
| Consolidated Total Liabilities (in Thousands) | Php 430,410,265 |

11. Indicate the item numbers reported herein: **Item 9**

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that the Board of Directors of the Corporation, in a Special Meeting held on 20 October 2023, approved the following matters:

- a. the authority of the Corporation to act as the Sponsor and Shares Security Grantor under a term loan facility to be obtained by Universal Power Solutions, Inc. (the "Borrower" and a wholly-owned subsidiary of the Corporation), in the aggregate principal amount of up to Forty Billion Pesos (PHP40,000,000,000.00), from China Banking Corporation, Bank of Commerce, and BDO Unibank, Inc. (collectively, the "Senior Term Lenders"),
- b. the creation of a security interest in favor of the Senior Term Lenders over: (a) the shares of the Corporation in the Borrower, and (b) the subordinated shareholder loans extended by the Corporation to the Borrower and perpetual securities issued by the Borrower to the Corporation, and
- c. the designation of authorized signatories to the agreements to be executed to implement the foregoing transactions.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 20 October 2023.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary and Compliance Officer