

COVER SHEET

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S. E. C. Registration Number

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(Company's Full Name)

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M	a	n	i	l	a														

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

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SEC Form 17-C

FORM TYPE

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Annual Meeting					

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings			
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Domestic	Foreign		

To be accomplished by SEC Personnel concerned

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File Number

LCU

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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **29 June 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** Address of principal office
- Postal Code **1604**
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2023)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 436,642,097

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (formerly "SMC Global Power Holdings Corp." and hereinafter referred to as the "Corporation") on 27 June 2023, please see attached disclosure of San Miguel Corporation, the parent company of the Corporation, to the Securities and Exchange Commission and the Philippine Stock Exchange, Inc., reporting the receipt today by the relevant subsidiaries of the Corporation, through counsels, of the copy of the Petition for Certiorari filed by the Energy Regulatory Commission with the Supreme Court dated 22 June 2023, in connection with the previous disclosure on its clarification on the news article entitled "ERC asks SC to void decision halting power deal" posted in BusinessWorld (Online Edition) on 26 June 2023.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 29 June 2023.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:


Irene M. Cipriano
Assistant Corporate Secretary

COVER SHEET

P W - 2 7 7
S. E. C. Registration Number

S A N

M I G U E L

C O R P O R A T I O N
(Company's Full Name)

N O . 4 0 S A N M I G U E L A V E
M A N D A L U Y O N G C I T Y
M E T R O M A N I L A
P H I L I P P I N E S
(Business Address: No. Street City/Town/Province)

Atty. Mary Rose S. Tan
Contact Person

(632) 8 632-3000
Company Telephone Number

1 2
Month

3 1
Day

SEC FORM
17- C
FORM TYPE

2nd Tuesday of June
Month Day
Annual Meeting

Secondary License Type, if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(b)(3) THEREUNDER**

1. **June 29, 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **PW 00000277**
3. BIR Tax Identification No. **000-060-741-000**
4. **SAN MIGUEL CORPORATION**
Exact name of registrant as specified in its charter
5. **Philippines**
(Province, country or other jurisdiction of
Incorporation)
6. (SEC Use Only)
Industry Classification Code
7. **No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila**
(Address of principal office) **1550**
(Postal Code)
8. **(632) 632-3000**
(Registrant's telephone number, including area code)
9. **N/A**
(Former name or former address, if change since last report)
The Registrant has not changed its address since its last report to this Honorable
Commission.
10. Securities registered pursuant to Sections 8 and 12 of SRC

Title of Each Class	Number of Outstanding Common and Preferred Shares as of May 31, 2023
Common Shares	2,383,896,588
Series "2" Preferred Shares	
Subseries F	223,333,500
Subseries I	169,333,400
Subseries J	266,666,667
Subseries K	<u>183,904,900</u>
TOTAL	3,227,135,055

11. Indicate the item numbers reported herein: **Item 9**

Please see attached additional disclosure of the Company relating to the news article entitled: "ERC asks SC to void decision halting power deal," posted in BusinessWorld (Online Edition) on June 26, 2023.

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Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAN MIGUEL CORPORATION

By:


Mary Rose S. Tan
Assistant Corporate Secretary

June 29, 2023



**SAN MIGUEL
CORPORATION**

June 29, 2023

The Philippine Stock Exchange, Inc.
Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Manager, Disclosure Department

Gentlemen:

Further to our disclosure of June 26, 2023, please be advised that South Premier Power Corp. and San Miguel Energy Corp., through their counsels, have received today a copy of a Petition for Certiorari dated June 22, 2023 filed by the Energy Regulatory Commission with the Supreme Court to annul and set aside the January 25 and April 3, 2023 resolutions issued by the 13th Division of the Court of Appeals.

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer