

# COVER SHEET

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 S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
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(Company's Full Name)

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B	u	i	l	d	i	n	g		C	o	m	p	l	e	x	,			
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M	a	n	i	l	a														

(Business Address: No. Street City/Town/Province)

**Julie Ann B. Domino-Pablo**  
 Contact Person

**(02) 5317-1000**  
 Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

**SEC Form 17-C**  
 FORM TYPE

0	6	1 <sup>st</sup>
Month		Day
Annual Meeting		

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  

Domestic	Foreign

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 To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_  
 \_\_\_\_\_  
 LCU

Document I. D.

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 Cashier

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**STAMPS**

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 Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 10 July 2023  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SAN MIGUEL GLOBAL POWER HOLDINGS CORP.  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction of incorporation
6. (SEC Use Only)  Industry Classification Code:
7. 5th Floor, C5 Office Building Complex,  
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,  
Pasig City, Metro Manila Address of principal office 1604 Postal Code
8. (02) 5317-1000  
Issuer's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**  
**Php 40 Billion worth of Fixed Rate Bonds issued in July 2022**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2023)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 436,642,097</b>

11. Indicate the item numbers reported herein: **Item 9**

San Miguel Global Power Holdings Corp. (formerly "SMC Miguel Global Power Holdings Corp." and hereinafter referred to as the "Corporation") hereby reports that during the Special Meeting of the Board of Directors of the Corporation held on 10 July 2023, the Board approved the issuance by the Corporation of PhP 5,000,000,000.00 redeemable perpetual securities under such terms and conditions determined by Management to be most beneficial to the Corporation (the "Perpetual Securities"). On the same date, the Corporation executed a Subscription Agreement with San Miguel Corporation ("SMC", the parent company of the Corporation) covering the subscription by SMC of the Perpetual Securities. The Perpetual Securities were likewise issued on the same date.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 10 July 2023.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary and Compliance Officer