

# COVER SHEET

C	S	2	0	0	8	0	1	0	9	9
---	---	---	---	---	---	---	---	---	---	---

  
 S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.

(Company's Full Name)

5	t	h		F	l	o	o	r	,		C	5		O	f	f	i	c	e
B	u	i	l	d	i	n	g		C	o	m	p	l	e	x	,			
#	1	0	0		E	.		R	o	d	r	i	g	u	e	z			
J	r	.		A	v	e	.	,		C	5		R	o	a	d	,		
B	o	.		U	g	o	n	g	,		P	a	s	i	g				
C	i	t	y		1	6	0	4	,		M	e	t	r	o	,			
M	a	n	i	l	a														

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
---------------------------

  
 Contact Person

(02) 5317-1000
----------------

  
 Company Telephone Number

1	2
---	---

  
 Month

3	1
---	---

  
 Day

Fiscal Year

SEC Form 17-C
---------------

  
 FORM TYPE

0	6
---	---

  
 Month

1 <sup>st</sup>	Tues
-----------------	------

  
 Day

Annual Meeting

--

  
 Secondary License Type, If Applicable

--	--	--

  
 Dept. Requiring this Doc.

--

  
 Amended Articles Number/Section

--

  
 Total No. of Stockholders

Total Amount of Borrowings

--

 Domestic

--

 Foreign

-----  
 To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--

  
 File Number

\_\_\_\_\_

LCU

--	--	--	--	--	--	--	--	--	--

  
 Document I. D.

\_\_\_\_\_

Cashier

-----  
**STAMPS**  
 -----

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **8 April 2024**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only)  Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,  
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,  
Pasig City, Metro Manila** Address of principal office
- 1604** Postal Code
8. **(02) 5317-1000**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**  
**Php 40 Billion worth of Fixed Rate Bonds issued in July 2022**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2023)
<b>Common Shares</b>	<b>1,660,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php P417,693,660</b>

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 11 March 2024, the Corporation reports that it executed a Subscription Agreement with Azure Venture Investments Limited covering the subscription by the latter of redeemable perpetual securities of the Corporation amounting to USD 800,000,000.00, subject to certain closing requirements.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 8 April 2024.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary