

COVER SHEET

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 S. E. C. Registration Number

S	A	N		M	I	G	U	E	L		G	L	O	B	A	L			
P	O	W	E	R		H	O	L	D	I	N	G	S		C	O	R	P	.

(Company's Full Name)

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B	u	i	l	d	i	n	g		C	o	m	p	l	e	x	,			
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J	r	.		A	v	e	.	,		C	5		R	o	a	d	,		
B	o	.		U	g	o	n	g	,		P	a	s	i	g				
C	i	t	y		1	6	0	4	,		M	e	t	r	o	,			
M	a	n	i	l	a														

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

 Contact Person

(02) 5317-1000

 Company Telephone Number

1	2
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 Month Fiscal Year

3	1
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 Day

SEC Form 17-C

 FORM TYPE

0	6
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 Month Annual Meeting

1 st
Tues

 Day

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic

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 Foreign

 To be accomplished by SEC Personnel concerned

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 File Number

 LCU

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 Document I. D.

 Cashier

STAMPS

 Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **11 August 2023**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** Address of principal office
8. **(02) 5317-1000** Issuer's telephone number, including area code
9. **N.A.** Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1604
Postal Code

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2023)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 436,642,097

11. Indicate the item numbers reported herein: **Item 9**

San Miguel Global Power Holdings Corp. (formerly "SMC Global Power Holdings Corp." and hereinafter referred to as the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 11 August 2023, the Board approved the following matters:

- a. the approval of the Financial Performance and Financial Position of the Corporation as of 30 June 2023, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q to be filed on or before 14 August 2023;
- b. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 21 October 2020, amounting to USD25,336,640.00 plus applicable taxes, payable on 21 October 2023;
- c. the capital security distribution to holders of the USD800 Million Senior Perpetual Capital Securities which the Corporation issued on 25 April 2019, amounting to USD25,452,830.00, plus applicable taxes, payable on 25 October 2023;
- d. the capital security distribution to holders of the USD500 Million Senior Perpetual Capital Securities which the Corporation issued on 05 November 2019, amounting to USD14,640,361.75, plus applicable taxes, payable on 05 November 2023;
- e. the amendment of the Articles of Partnership of Masinloc Power Partners Co. Ltd. ("MPPCL") to reflect its new name and update the partnership interests and sharing ratio of the partners; and
- f. the appointment of the authorized representatives of the Corporation in MPPCL, SMCGP Masinloc Partners Company Limited, and SMCGP Masinloc Power Company Limited.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 11 August 2023.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer