



110102019000760



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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Company Information

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**SEC Registration No.** CS200801099  
**Company Name** SMC GLOBAL POWER HOLDINGS CORP.  
**Industry Classification** Financial Holding Company Activities  
**Company Type** Stock Corporation

### Document Information

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# COVER SHEET

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 (Company's Full Name)

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 (Business Address: No. Street City/Town/Province)

**Virgilio S. Jacinto**  
 Contact Person

**(02) 632-3144**  
 Company Telephone Number

1	2
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 Month  
 Fiscal Year

3	1
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 Day

**SEC Form 17-C**  
 FORM TYPE

0	6
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 Month  
 Annual Meeting

1 <sup>st</sup>
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 Day  
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.  
 Number/Section

Amended Articles

Total No. of Stockholders

**Total Amount of Borrowings**

Domestic	Foreign

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 To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

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**STAMPS**  
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **9 October 2019**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction  
of incorporation
6. (SEC Use Only)  Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila** Address of principal office **1550** Postal Code
8. **(02) 702-4500**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2019)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 406,472,003</b>

11. Indicate the item numbers reported herein: **Item 9**

We advise that the Board of Directors of the Corporation, in a Special Meeting held on 7 October 2019, authorized the issuance of up to USD 500 Million in Undated Senior Perpetual Capital Securities (the " Securities") or such amount as Management may later determine, based on prevailing market conditions and as may be advantageous to the Corporation. The net proceeds from the issuance of the Securities will be used and applied by the Corporation for the capital expenditures that will be incurred for the purchase, construction and installation of machinery, equipment and power-related assets and facilities of the Corporation and its subsidiaries and for general corporate purposes. The Securities will be constituted by a trust deed by and between the Corporation and DB Trustees (Hong Kong) Limited as trustee and will be listed on the Singapore Exchange Securities Trading Limited.

For the aforementioned issuance of the Securities, the Corporation has engaged (i) Credit Suisse (Hong Kong) Limited, Deutsche Bank AG, Singapore Branch, Merrill Lynch (Singapore) Pte. Ltd., JPMorgan Securities PLC, DBS Bank Ltd. and UBS AG Singapore Branch as joint lead managers, (ii) DB Trustees (Hong Kong) Limited as trustee and, (iii) Deutsche Bank AG, Hong Kong Branch as paying agent.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 9 October 2019.

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary  
and Compliance Officer