



## SMC GLOBAL POWER

8 December 2017

**Philippine Dealing & Exchange Corp.**  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of its SEC Form 17-C filed with the Securities and Exchange Commission on even date.

Thank you.

Very truly yours,

**SMC GLOBAL POWER HOLDINGS CORP.**

By:

**ELENITA D. GO**  
Corporate Information Officer

# COVER SHEET

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 S. E. C. Registration Number

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 (Company's Full Name)

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 (Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto
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 Contact Person

(02) 632-3144
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 Company Telephone Number

1	2
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 Month

3	1
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 Day

Fiscal Year

SEC Form 17-C
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 FORM TYPE

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 Month

1 <sup>st</sup>
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 Day

Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.  
 Number/Section

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 Amended Articles

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 Total No. of Stockholders

**Total Amount of Borrowings**

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 Domestic

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 Foreign

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 To be accomplished by SEC Personnel concerned

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Cashier

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**STAMPS**

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



- 1. 07 December 2017  
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
- 4. SMC GLOBAL POWER HOLDINGS CORP.  
Exact name of issuer as specified in its charter
- 5. Philippines Province, country or other jurisdiction  
of incorporation
- 6. (SEC Use Only)  Industry Classification Code:
- 7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila 1550  
Address of principal office Postal Code
- 8. (02) 702-4500  
Issuer's telephone number, including area code
- 9. N.A.  
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2017)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 295,136,129</b>

11. Indicate the item numbers reported herein: **Item 5**

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation") in its Prospectus dated 23 June 2016 and its subsequent disclosures, we advise the following:

a. ERC Order Voiding WESM Prices

The Court of Appeals ("CA"), in its Decision dated 07 November 2017, granted the Petition for Review filed by the following subsidiaries of the Corporation, namely: San Miguel Energy Corporation, South Premiere Power Corporation, Strategic Power Development Corporation, and SMC Powergen Inc. (collectively, the "Relevant Subsidiaries"). In its Decision, the CA declared null and void and set aside the Orders of the Energy Regulatory Commission dated 03 March 2014, 27 March 2014, 09 May 2014 and 15 October 2014 (the "ERC Orders") in ERC Case No. 2014-021 MC and accordingly reinstated and declared as valid the Wholesale Electricity Spot Market ("WESM") prices for Luzon for the supply months of November to December 2013.

Upon finality of the aforementioned Decision, a claim for refund may be made by the Relevant Subsidiaries with PEMC for an amount up to Php2.625Billion, plus interest.

An appropriate disclosure shall be made on the status of the Decision.

b. Dispute between South Premiere Power Corp. ("SPPC") and Power Sector Assets and Liabilities Management Corporation ("PSALM")

The Regional Trial Court, Mandaluyong City, Branch 208 issued an Order dated 24 October 2017 requiring SPPC to file its comments/objection on the Motion for Inhibition filed by PSALM.

SPPC shall file the appropriate pleading to oppose the Motion for Inhibition filed by PSALM.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on **07 December 2017**.

### SMC GLOBAL POWER HOLDINGS CORP.

By:



**Virgilio S. Jacinto**  
Corporate Secretary  
and Compliance Officer