



SMC GLOBAL POWER

8 August 2018

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of its SEC Form 17-C filed with the Securities and Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENJTA D. GO
Corporate Information Officer



108082018003430



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Ramon L. Legaspi
Receiving Branch : SEC Head Office
Receipt Date and Time : August 08, 2018 04:01:18 PM
Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

Document ID 108082018003430
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered August 06, 2018
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

C	S	2	0	0	8	0	1	0	9	9
---	---	---	---	---	---	---	---	---	---	---

 S. E. C. Registration Number

S	M	C		G	L	O	B	A	L		P	O	W	E	R				
---	---	---	--	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--	--

H	O	L	D	I	N	G	S		C	O	R	P	.						
---	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--	--	--	--

 (Company's Full Name)

1	5	5		E	D	S	A	,											
---	---	---	--	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--	--

B	r	g	y	.		W	a	c	k	-	W	a	c	k					
---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	--	--	--	--	--

M	a	n	d	a	l	u	y	o	n	g		C	i	t	y	,			
---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--

M	e	t	r	o		M	a	n	i	l	a								
---	---	---	---	---	--	---	---	---	---	---	---	--	--	--	--	--	--	--	--

 (Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

 Contact Person

(02) 632-3143

 Company Telephone Number

1	2
---	---

 Month
 Fiscal Year

3	1
---	---

 Day

SEC Form 17-C

 FORM TYPE

0	6
---	---

 Month
 Annual Meeting

1 st Tues

 Day

--

 Secondary License Type, If Applicable

--	--	--

 Dept. Requiring this Doc.
 Number/Section

--

 Amended Articles

--

 Total No. of Stockholders

Total Amount of Borrowings

--

 Domestic

--

 Foreign

 To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 File Number

LCU

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Document I. D.

Cashier

STAMPS

 Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **06 August 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Address of principal office
8. **1550**
Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

₱15 Billion worth of Fixed Rate Bonds
₱20 Billion worth of Fixed Rate Bonds

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as March 31, 2018)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 406,280,824

11. Indicate the item numbers reported herein: **Item 9**

We advise that on 06 August 2018 the Securities and Exchange Commission ("SEC") issued to SMC Global Power Holdings Corp. (the "Corporation") a Certificate of Permit to Offer Securities for Sale, for the offering of up to Php15 Billion worth of fixed rate bonds (collectively, the "Offer Bonds") representing second tranche of the Php 35 Billion shelf registration of the Corporation, which was rendered effective by the SEC in its Order of Registration dated 12 December 2017.

The Offer Bonds will be issued on 17 August 2018 ("Issue Date") and will comprise of Series G Bonds due on 17 August 2023 (five years from the Issue Date) with a fixed interest rate equivalent to 6.75% per annum.

The offer period for the Offer Bonds shall commence at 9:00 a.m., 06 August 2018, and end at 5:00 p.m., on 10 August 2018, or such other date as may be determined by the Issuer, Joint Issue Managers and the Joint Lead Underwriters and Bookrunners.

The Corporation intends to list the Offer Bonds in the Philippine Dealing & Exchange Corp. on Issue Date.

Copies of the aforesaid Order of Registration dated 12 December 2017 and the Certificate of Permit to Offer Securities for Sale dated 06 August 2018 are submitted by the Corporation together with this disclosure.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 06 August 2018.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SMC GLOBAL POWER HOLDINGS CORPORATION

consisting of **Fifteen Billion Pesos (P 15,000,000,000.00) worth of Fixed Rate Bonds** represents the *2nd Tranche* which forms part of the Thirty-Five Billion (P 35,000,000,000.00) previously registered, under shelf registration, pursuant to the requirements of Section 8 and 12 of the Securities Regulation Code, and covered by **SEC MSR No. 37, Series f 2017**. Said Order remains valid and subsisting as of this date.

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the **Series "G" Fixed Rate Bonds Due 2023** with a fixed interest rate of **6.75% per annum** may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission

Issued at Pasay City, Philippines this 6th day of August Two Thousand and Eighteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director





Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

SEC-MSRD Order No. 37
Series of 2017

IN THE MATTER OF :

SMC GLOBAL POWER HOLDINGS CORPORATION : Registration of Debt Securities
CORPORATION : (under Shelf Registration)
-Registrant- :
x x

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto filed on behalf of SMC GLOBAL POWER HOLDINGS CORPORATION, the Commission, in its meeting on 07 December 2017, favorably considered the application for the shelf registration of THIRTY FIVE BILLION PESOS (P35,000,000,000.00) worth of Fixed Rate Bonds to be offered within a period of three (3) years at an Issue Price of 100% face value, in accordance with the requirements of Section 8 and 12 of the Securities Regulation Code.

For the first tranche, the company applied to offer up to TWENTY BILLION PESOS (P20,000,000,000.00), broken down as follows:

Series	Maturity	Interest Rate	Interest Payment
Series D	Five (5) years due 2022	5.375% per annum	Quarterly 30/360 day count basis
Series E	Seven (7) years due 2024	6.250% per annum	
Series F	Ten (10) years due 2027	6.625% per annum	

In this regard and determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on 08 December 2017, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of up to TWENTY BILLION PESOS (P20,000,000,000.00) worth of Fixed Rate Bonds relative to the first tranche be issued in favor of the company.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

EDSA, Mandaluyong City, Philippines
12 December 2017


VICENTE GRACIANO P. FELOMENO, JR.
Director