

# COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e

B u i l d i n g C o m p l e x ,

# 1 0 0 E . R o d r i g u e z

J r . A v e . , C 5 R o a d ,

B o . U g o n g , P a s i g

C i t y 1 6 0 4 , M e t r o

M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0 6

Month

1<sup>st</sup>  
Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number

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LCU

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Cashier

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**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **26 August 2022**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099**    3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction  
of incorporation
6. (SEC Use Only)  **Industry Classification Code:**
7. **5th Floor, C5 Office Building Complex,  
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,  
Pasig City, Metro Manila**  
Address of principal office
- 1604**  
Postal Code
8. **(02) 5317-1000**  
Issuer's telephone number, including area code
9. **N. A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**  
**Php 40 Billion worth of Fixed Rate Bonds issued in July 2022**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 June 2022)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 422,760,870</b>

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation"), dated 19 August 2022, relating to the disbursement made by the Corporation from the net proceeds of the offering of its PhP 40 billion Fixed-Rate Bonds (the "Offer Bonds"), we report the following matters.

1. The Net Proceeds of the offering of the Offer Bonds (the "Offering") are computed as follows:

Gross Proceeds of the Offering		PhP 40,000,000,000.00
Less: Expenses related to the Offering		
(a) as of 19 August 2022	PhP 500,188,975.66 <sup>1</sup>	
(b) additional expenses as of 26 August 2022	46,221,269.61 <sup>2</sup>	546,410,245.27
Total Expenses related to the Offering to date		
Net Proceeds of the Offering		PhP 39,453,589,754.73

2. The disbursements made by the Corporation from the Net Proceeds of the Offering are set forth below.

Date of Disbursement	Use of Proceeds	Details	Amount in PhP
As reported under SEC Form 17-C, dated 19 August 2022			6,469,806,574.83
22 and 24 August 2022	Investments in LNG projects and related assets	Payments for various obligations to its suppliers/service providers/contractors; and for customs duties and taxes	612,338,762.96
22, 24 and 25 August 2022	Investments in battery energy storage systems projects		34,297,313.82
24 August 2022	Investments in coal power plant projects		74,285,687.99
Total Disbursements as of 26 August 2022			<b>7,190,728,339.60</b>
Balance to date			<b>32,262,861,415.13</b>

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 26 August 2022.

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**

Corporate Secretary and Compliance Officer

<sup>1</sup> Expenses of the Offering as of 19 August 2022 include: (i) payment of filing fees with the Securities and Exchange Commission, (ii) payments made to Philratings for its rating fees, (iii) payment of the trustee fees, (iv) documentary stamp taxes paid to the Bureau of Internal Revenue, (v) underwriting and selling fees, (vi) payment of approval processing fees with the Insurance Commission, (vii) issue management fees, and (viii) newspaper publication fees.

<sup>2</sup> Additional Expenses of the Offering include: (i) underwriting and selling fees, and (ii) issue management fees. Other fees of the Offering including: (1) legal, audit and other professional fees and other miscellaneous expenses, (2) filing fees to be paid to the Philippine Exchange & Dealing Corp., and (3) paying agency fees, will be reported upon actual disbursement.