

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e

B u i l d i n g C o m p l e x ,

1 0 0 E . R o d r i g u e z

J r . A v e . , C 5 R o a d ,

B o . U g o n g , P a s i g

C i t y 1 6 0 4 , M e t r o

M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person

(02) 5317-1000
Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

SEC Form 17-C

FORM TYPE

0	6	1 st
Month		Day
Annual Meeting		

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 26 July 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SMC GLOBAL POWER HOLDINGS CORP.
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila Address of principal office
1604 Postal Code
8. (02) 5317-1000
Issuer's telephone number, including area code
9. N. A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 394,366,472

11. Indicate the item numbers reported herein: **Item 9**

We refer to the disclosure of SMC Global Power Holdings Corp. (the "Corporation"), dated 12 July 2022, relating to the receipt by the Corporation of the Order of Registration and Certificate of Permit to Offer Securities for Sale (both dated 11 July 2022), issued by the Securities and Exchange Commission, relating to the registration by the Corporation of up to Php 60 billion worth of fixed rate bonds under a shelf registration to be offered in tranches, with the first tranche comprised of a base principal amount of Php 30 billion, with an oversubscription option of up to Php 10 billion for a total of Php 40 billion (the "Offer Bonds").

We report that the Offer Bonds were issued today, 26 July 2022, comprising of: (i) Php 5 billion 3-year Series K Bonds due on 2025 with a fixed interest rate equivalent to 5.9077%% per annum, (ii) Php 25 billion 5.75-year Series L Bonds due on 2028 with a fixed interest rate equivalent to 7.1051% per annum, and (iii) Php 10 billion 10-year Series M Bonds due on 2032 with a fixed interest rate equivalent to 8.0288% per annum. The Offer Bonds were listed in the Philippine Dealing & Exchange Corp. on even date.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 26 July 2022.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer