

COVER SHEET

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 S. E. C. Registration Number

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 (Company's Full Name)

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 (Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

 Contact Person

(02) 5317-1000

 Company Telephone Number

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 Month Day
 Fiscal Year

SEC Form 17-C

 FORM TYPE

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 Month Day
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic Foreign

To be accomplished by SEC Personnel concerned

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 File Number

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 Document I. D.

 Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 29 July 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SMC GLOBAL POWER HOLDINGS CORP.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila 1604
Address of principal office Postal Code
8. (02) 5317-1000
Issuer's telephone number, including area code
9. N. A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 394,336,472

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation"), dated 26 July 2022, relating to the issuance and listing of the Php 40 billion Fixed-Rate Bonds (the "Offer Bonds"), comprising of: (i) Php 5 billion 3-year Series K Bonds due 2025 with a fixed interest rate equivalent to 5.9077% per annum, (ii) Php 25 billion 5.75-year Series L Bonds due 2028 with a fixed interest rate equivalent to 7.1051% per annum, and (iii) Php 10 billion 10-year Series M Bonds due 2032 with a fixed interest rate equivalent to 8.0288% per annum, we report the following matters.

1. The Net Proceeds of the offering of the Offer Bonds (the "Offering") are computed as follows:

Gross Proceeds of the Offering	PhP 40,000,000,000.00
Less: Expenses related to the Offering	16,668,125.00 ¹
Net Proceeds of the Offering	PhP 39,983,331,875.00

2. The disbursements made by the Corporation from the Net Proceeds of the Offering are set forth below.

Date of Disbursement	Use of Proceeds	Details	Amount in PhP
27-29 July 2022	Investments in LNG projects and related assets	Payments for various obligations to its suppliers/service providers/contractors; for withholding taxes; and for customs duties and taxes	1,465,106,755.25
27-29 July 2022	Investments in coal power plant projects		354,253,527.37
28 July 2022	Investments in battery energy storage systems projects		41,294,966.20
Total Disbursements as of 29 July 2022			1,860,655,248.82
Balance to date			38,122,676,626.18

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 29 July 2022.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto

Corporate Secretary and Compliance Officer

¹ Expenses of the Offering include: (i) payment of filing fees with the Securities and Exchange Commission; and (ii) payments made to Philratings for its rating fees. Other fees of the Offering including: (1) underwriting fees, legal, audit and other professional fees and other miscellaneous expenses, (2) taxes and filing fees to be paid to the Bureau of Internal Revenue and the Philippine Exchange & Dealing Corp., respectively, and (3) paying agency and trustee fees, will be reported upon actual disbursement.