

# COVER SHEET

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 S. E. C. Registration Number

S	M	C		G	L	O	B	A	L		P	O	W	E	R					
H	O	L	D	I	N	G	S		C	O	R	P	.							

  
 (Company's Full Name)

1	5	5		E	D	S	A	,													
B	r	g	y	.		W	a	c	k	-	W	a	c	k							
M	a	n	d	a	l	u	y	o	n	g		C	i	t	y	,					
M	e	t	r	o		M	a	n	i	l	a										

  
 (Business Address: No. Street City/Town/Province)

Contact Person

Company Telephone Number

1	2
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 Month

3	1
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 Day

Fiscal Year

FORM TYPE

0	6
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 Month

1 <sup>st</sup>	Tues
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 Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

<input style="width: 120px; height: 20px;" type="text"/> Domestic	<input style="width: 120px; height: 20px;" type="text"/> Foreign
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To be accomplished by SEC Personnel concerned

File Number

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 LCU

Document I. D.

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 Cashier

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## STAMPS

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Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **8 October 2020**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction  
of incorporation
6. (SEC Use Only)  Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila** **1550**  
Address of principal office Postal Code
8. **(02) 8702-4500**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 3, 2020)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 399,780,395</b>

11. Indicate the item numbers reported herein: **Item 9**

To amend our disclosure of even date<sup>1</sup>, we advise that the Board of Directors of SMC Global Power Holdings Corp. (the "Corporation"), in a Special Meeting held on 8 October 2020, approved the following matters:

a. the issuance of up to USD 300 Million in Undated Senior Perpetual Capital Securities (the "2020 Securities") or such other amount as Management may later determine, based on prevailing market conditions and as may be advantageous to the Corporation; and

b. the appointment of (i) Credit Suisse (Hong Kong) Limited, DBS Bank Ltd., Merrill Lynch (Singapore) Pte. Ltd., The Hongkong and Shanghai Banking Corporation Limited, Mizuho Securities Asia Limited, Standard Chartered Bank, **Deutsche Bank AG, Singapore Branch** and UBS AG Singapore Branch As Joint Lead Managers; (ii) DB Trustees (Hong Kong) Limited as Trustee and (iii) Deutsche Bank AG, Hong Kong Branch as Paying Agent for the Offer, Issuance and Listing of the 2020 Securities, in each case, under such terms and conditions as the Management may deem to be advantageous to the Corporation.

The net proceeds of the 2020 Securities will be used and applied by the Corporation for capital expenditures and investments in liquified natural gas facilities and related assets and for general corporate purposes. The 2020 Securities will be constituted by a trust deed by and between the Corporation and DB Trustees (Hong Kong) Limited as the trustee and will be listed on the Singapore Exchange Securities Trading Limited.

This disclosure effectively supersedes the Corporation's SEC Form 17-C filed this morning.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 8 October 2020.

#### SMC GLOBAL POWER HOLDINGS CORP.

By:



**Virgilio S. Jacinto**  
Corporate Secretary  
and Compliance Officer

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<sup>1</sup> Revisions are underscored.  
SEC Form 17-C  
December 2003