

# COVER SHEET

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 S. E. C. Registration Number

S	M	C		G	L	O	B	A	L		P	O	W	E	R				
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H	O	L	D	I	N	G	S		C	O	R	P	.						
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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 8702-4510

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

SEC Form 17-C

FORM TYPE

0 6

Month

1<sup>st</sup>  
Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

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**STAMPS**  
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Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **07 December 2020**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of incorporation
6. (SEC Use Only)  Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila** Address of principal office **1550** Postal Code
- 8: **(02) 8702-4500**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2020)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 392,553,984</b>

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosures of SMC Global Power Holdings Corp. (the "Corporation"), on 08, 12 and 21 October 2020, we advise that the Board of Directors of the Corporation, in a Special Meeting held on 07 December 2020, approved the issuance of additional undated senior perpetual capital securities of at least USD 300 Million or such other amount as Management may later determine, subject to prevailing market conditions and as may be advantageous to the Corporation (the "Additional Securities").

The Additional Securities shall be consolidated and form a single series with the Corporation's existing USD 400 Million undated senior perpetual capital securities issued on 21 October 2020 (the "Original 2020 Securities"). It will be constituted by a Supplemental Trust Deed, which shall supplement the trust deed of the Original 2020 Securities, and listed in the Singapore Exchange Securities Trading Limited (SGX-ST).

The net proceeds of the Additional Securities will be used and applied by the Corporation primarily for the repurchase, refinancing and/or redemption of existing undated subordinated capital securities, for investments in liquefied natural gas facilities and related assets or for general corporate purposes.

For the issuance of the Additional Securities, the Corporation has engaged (i) Credit Suisse (Hong Kong) Limited, DBS Bank Ltd., Standard Chartered Bank and UBS AG Singapore Branch as joint lead managers; (ii) DB Trustees (Hong Kong) Limited as trustee and Deutsche Bank AG, Hong Kong Branch as paying agent; (iii) Latham & Watkins as listing agent; and (iv) such other agents, legal counsels, auditors and other relevant parties as may be necessary for the offer, issuance and listing of the Additional Securities, in each case, under such terms and conditions as Management may deem to be advantageous to the Corporation.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 07 December 2020.

### SMC GLOBAL POWER HOLDINGS CORP.

By:



**Virgilio S. Jacinto**  
Corporate Secretary  
and Compliance Officer