

COVER SHEET

C	S	2	0	0	8	0	1	0	9	9
---	---	---	---	---	---	---	---	---	---	---

 S. E. C. Registration Number

S	M	C		G	L	O	B	A	L		P	O	W	E	R			
---	---	---	--	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--

H	O	L	D	I	N	G	S		C	O	R	P	.					
---	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--	--	--

(Company's Full Name)

1	5	5		E	D	S	A	,										
---	---	---	--	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--

B	r	g	y	.		W	a	c	k	-	W	a	c	k				
---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	--	--	--	--

M	a	n	d	a	l	u	y	o	n	g		C	i	t	y	,		
---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--

M	e	t	r	o		M	a	n	i	l	a							
---	---	---	---	---	--	---	---	---	---	---	---	--	--	--	--	--	--	--

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo									
---------------------------	--	--	--	--	--	--	--	--	--

 Contact Person

(02) 8702-4579									
----------------	--	--	--	--	--	--	--	--	--

 Company Telephone Number

1	2	3	1
---	---	---	---

 Month Day
 Fiscal Year

SEC Form 17-C

 FORM TYPE

0	6	1 st	Tues
---	---	-----------------	------

 Month Day
 Annual Meeting

--

 Secondary License Type, If Applicable

--	--	--

 Dept. Requiring this Doc.

--

 Amended Articles Number/Section

--

 Total No. of Stockholders

Total Amount of Borrowings			
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="height: 15px;"></td> </tr> </table> Domestic		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="height: 15px;"></td> </tr> </table> Foreign	

 To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--

 File Number

LCU

--	--	--	--	--	--	--	--	--	--

 Document I. D.

Cashier

STAMPS

 Remarks = Pls. Use black ink for scanning purposes

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosures of SMC Global Power Holdings Corp. (the "Corporation"), on 08 September 2021, we advise that on 15 September 2021, the Corporation issued US\$150,000,000 Senior Perpetual Capital Securities (the "Additional Securities") with an initial rate of distribution of 5.45% per annum.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Additional Securities. The Additional Securities are expected to be admitted to the Official List of the SGX-ST on 16 September 2021.

The net proceeds of the Additional Securities will be used and applied by the Corporation primarily for investments in the 1,313.1 MW Batangas Combined Cycle Power Plant and related assets or for general corporate purposes.

For the issuance of the Additional Securities, the Corporation has engaged (i) Standard Chartered Bank and Mizuho Securities Asia Limited as joint lead managers; (ii) DB Trustees (Hong Kong) Limited as trustee and Deutsche Bank AG, Hong Kong Branch as paying agent; and (iii) Latham & Watkins as listing agent.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 15 September 2021.

SMC GLOBAL POWER HOLDINGS CORP.

By:

A handwritten signature in black ink, appearing to be 'V. Jacinto', is written over a light gray rectangular background.

Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer