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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

MAY 0 5 2021

RECEIVED SUBJECT TO REVIEW OF FORMS AND CONTENTS

1. 04 May 2021

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
- 4. SMC GLOBAL POWER HOLDINGS CORP.

Exact name of issuer as specified in its charter

5. **Philippines**

Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila

Address of principal office

1550 Postal Code

8. **(02) 8702-4500**

Issuer's telephone number, including area code

9. N.A.

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016

Php 20 Billion worth of Fixed Rate Bonds issued in December 2017

Php 15 Billion worth of Fixed Rate Bonds issued in August 2018

Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of December 31, 2020)

Common Shares

1,250,004,000

Consolidated Total Liabilities (in Thousands)

Php 383,711,817

SEC Form 17-C December 2003

11. Indicate the item numbers reported herein: Item 9

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 04 May 2021, the Board approved the following matters, among others:

- a. the approval of the financial performance and financial position of the Corporation as of 31 March 2021, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. ("PDex") under SEC Form 17-Q to be filed on or before 15 May 2021;
- b. the distribution to the holder of the USD650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 June 2021;
- c. the capital security distribution to holders of the USD600 Million Senior Perpetual Capital Securities which the Corporation issued on 21 January 2020, amounting to USD17,100,000, plus applicable taxes, payable on 21 July 2021;
- d. the issuance of up to US\$600 Million Senior Perpetual Capital Securities by the Corporation;
- e. the issuance, offer and sale of up to Php20 Billion out of the remaining shelf-registered fixed rate bonds of the Corporation with an aggregate principal amount of Php60 Billion which was issued and listed in the PDex on 24 April 2019;
- f. the execution of the term loan facilities of the Corporation amounting to US\$100 Million with Mizuho Bank Ltd., and US\$80 Million with Maybank International Labuan Branch;
- g. the relevant dates and details of the 2021 Annual Stockholders' Meeting of the Corporation, to wit:

➤ Date: June 1, 2020 (Tuesday)

> Time: 10:00 am

Chairman will preside at No. 40 San Miguel Avenue, Mandaluyong City.

Stockholders are requested to attend through videoconference through a Zoom weblink and meeting ID to be provided in the Definitive Information Statement.

Dedicated email address: <u>2021ASM@smcgph.sanmiguel.com.ph</u>

Important Dates:

May 3, 2021 - Record Date

May 10, 2021 - SEC Form 20-IS (Definitive Information

Statement) to be filed with SEC & PDEx, and copies to be sent to the stockholders on the same

date

May 17, 2021 - Submission of Ballots/Proxies (via email or mail)

May 24, 2021 (12 noon) - Last day to signify attendance by

videoconferencing (via email)

May 24, 2021 (2 p.m.) - Validation of Ballots and Proxies by Stockholders

May 31, 2021 - Distribution of the password to Stockholders for

the videoconference

➤ The Notices and the Definitive Information Statement will contain all the information needed by the stockholders in connection with the 2021 Annual Stockholders' Meeting;

and the approval of the procedure for the holding/conduct of the 2021 Annual Stockholders' Meeting via videoconferencing, including the attendance, participation, and voting of the stockholders, in compliance with pertinent rules and guidelines promulgated by the SEC;

- h. the report on the qualifications of the nominees for the election to the Board of Directors of the Corporation in the 2021 Annual Stockholders' Meeting;
 - i. the appointment of external auditors for 2021; and
- j. the report on the validation of the results by the Corporate Governance Committee and the Compliance Officer of the Corporation of the Performance Assessments of the Board Committees, the Board of Directors and Management of the Corporation for 2020.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 04 May 2021.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer