

# COVER SHEET

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S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

**Julie Ann B. Domino-Pablo**  
Contact Person

**(02) 8702-4579**  
Company Telephone Number

1 2      3 1  
Month      Day  
Fiscal Year

SEC Form 17-C  
FORM TYPE

0 6      1<sup>st</sup> Tues  
Month      Day  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
Domestic      Foreign

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To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_  
LCU

Document I. D.

\_\_\_\_\_  
Cashier

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**STAMPS**  
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 08 September 2021  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SMC GLOBAL POWER HOLDINGS CORP.  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction  
of incorporation
6. (SEC Use Only)   
Industry Classification Code:
7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila  
Address of principal office 1550  
Postal Code
8. (02) 8702-4579  
Issuer's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2021)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 387,318,662</b>

11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that the Board of Directors of the Corporation, in a Special Meeting held on 08 September 2021, approved the following matters:

- (i) the issuance of additional Senior Perpetual Capital Securities of at least US\$100,000,000.00 or such other amount as Management may determine, subject to prevailing market conditions and as may be advantageous to the Corporation; and
- (ii) the execution of the Facility Agreement by and among the Corporation as borrower and Mizuho Bank Ltd., Singapore Branch, and Bank of China (Hong Kong) Limited - Manila Branch, as lenders, including any fee letters, certifications, instruments, acknowledgments, amendments, supplements and other documents required or contemplated thereby relating to the US\$100,000,000.00 term loan facility, at such terms and conditions as Management may deem most beneficial to the Corporation.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 08 September 2021.

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary  
and Compliance Officer