

# COVER SHEET

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S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo  
Contact Person

(02) 8702-4510  
Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

SEC Form 17-C

FORM TYPE

0	6	1 <sup>st</sup>	Tues
Month		Day	
Annual Meeting			

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

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To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_  
\_\_\_\_\_  
LCU

Document I. D.

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Cashier

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**STAMPS**  
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11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 02 August 2021, the Board approved the following matters, among others:

a. the approval of the Financial Performance and Financial Position of the Corporation as of 30 June 2021, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q to be filed on or before 16 August 2021;

b. the distribution to the holders of the USD650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 September 2021;

c. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 21 October 2020, amounting to USD26,250,000, plus applicable taxes, payable on 21 October 2021;

d. the capital security distribution to holders of the USD800 Million Senior Perpetual Capital Securities which the Corporation issued on 25 April 2019, amounting to USD26,000,000, plus applicable taxes, payable on 25 October 2021; and

e. the capital security distribution to holders of the USD500 Million Senior Perpetual Capital Securities which the Corporation issued on 05 November 2019, amounting to USD14,875,000, plus applicable taxes, payable on 05 November 2021.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 02 August 2021.

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**

Corporate Secretary and Compliance Officer