



108062019002750



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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COVER SHEET

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 S. E. C. Registration Number

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 (Company's Full Name)

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 (Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto
 Contact Person

(02) 632-3144
 Company Telephone Number

<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td>1</td><td>2</td></tr> </table> Month Fiscal Year	1	2	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td>3</td><td>1</td></tr> </table> Day	3	1
1	2				
3	1				

SEC Form 17-C
 FORM TYPE

<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td>0</td><td>6</td></tr> </table> Month Annual Meeting	0	6	<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr><td>1st</td><td>Tues</td></tr> </table> Day	1 st	Tues
0	6				
1 st	Tues				

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign
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To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **02 August 2019**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction
of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila** **1550**
Address of principal office Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2019)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 399,984,783

11. Indicate the item numbers reported herein: **Item 9**

Re: Ilijan IPPA Agreement Dispute

Further to the disclosure made by SMC Global Power Holdings Corp. (the "Corporation"), dated 24 May 2019, relating to the above-captioned subject, we advise that we received from our external counsel on 02 August 2019, a copy of the Petition for Certiorari filed by the Power Sector Assets and Liabilities Management Corporation ("PSALM") against South Premiere Power Corp. ("SPPC") on 23 July 2019 (the "Petition"). The Petition, which included an urgent prayer for the issuance of a Temporary Restraining Order and/or Writ of Preliminary Injunction, seeks the reversal of the following Orders of the Regional Trial Court, Branch 212 of Mandaluyong City: (i) Order dated 24 September 2018 which denied the Motion to Hear Affirmative Defenses filed by PSALM, and (2) Order dated 29 April 2019 which denied the Motion for Reconsideration of the Order dated 24 September 2018.

SPPC, a wholly-owned subsidiary of the Corporation, continues to be the IPP Administrator for the Ilijan Power Plant.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 02 August 2019.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer