

12 July 2021

Philippine Dealing & Exchange Corp. 29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention:

Atty. Marie Rose M. Magallen-Lirio

Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Securities and Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO

Corporate Information Officer

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(Business Address: No. Street City/Town/Province)																				
Julie Ann B. Domino-Pablo (02) 8702-4579																				
Contact Person Company Telephone Number																				
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STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. 12 July 2021

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
- SMC GLOBAL POWER HOLDINGS CORP. Exact name of issuer as specified in its charter
- 5. Philippines
 Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. <u>155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila</u>
Address of principal office

1550 Postal Code

- 8. <u>(02) 8702-4579</u> Issuer's telephone number, including area code
- 9. N.A. Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2021)

Common Shares

1,250,004,000

Consolidated Total Liabilities (in Thousands)

Php 378,014,456

SEC Form	17-C
December	2003

11. Indicate the item numbers reported herein: Item 9

SMC Global Power Holdings Corp. (the "Corporation") completed on 12 July 2021, the payment of its Series A fixed rate bonds (the "Series A Bonds") amounting to Php6,153,250,000.00. The Series A Bonds, which form part of the Php15 Billion Series ABC fixed rate bonds issued by the Corporation in 2016, matured today.

The Corporation used its borrowings to finance the Series A Bonds maturity.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMC GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer

July 12, 2021