



## SMC GLOBAL POWER

20 May 2019

**Philippine Dealing & Exchange Corp.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Joseph B. Evangelista**  
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

**SMC GLOBAL POWER HOLDINGS CORP.**

By:

**ELENITA D. GO**  
Corporate Information Officer

# COVER SHEET

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 S. E. C. Registration Number

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 (Company's Full Name)

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 (Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto
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 Contact Person

(02) 632-3144
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 Company Telephone Number

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 Month                  Day  
 Fiscal Year

SEC Form 17-C
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 FORM TYPE

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 Month                  Day  
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.  
 Number/Section

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 Amended Articles

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 Total No. of Stockholders

Total Amount of Borrowings

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Domestic	Foreign		

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Cashier

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**STAMPS**  
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. **17 May 2019**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099**    3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)   
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**  
Address of principal office
8. **(02) 702-4500**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**1550**  
Postal Code

**Php 15 Billion worth of Fixed Rate Bonds issued in July 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in December 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in August 2018**  
**Php 30 Billion worth of Fixed Rate Bonds issued in April 2019**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2019)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 399,984,783</b>



11. Indicate the item numbers reported herein: **Item 9**

Re: Ilijan IPPA Agreement Dispute

Further to the previous disclosures made by SMC Global Power Holdings Corp. (the "Corporation"), dated 7 December 2017, 25 July 2018 and dated 4 April 2019 (as contained in the 2018 Annual Report of the Corporation under SEC Form 17-A), relating to the above-captioned subject, we advise that the Supreme Court, First Division, in a Resolution dated 4 March 2019, a copy of which we received from our external counsel on 16 May 2019, the Supreme Court denied the Petition for Review on Certiorari filed by the Power Sector Assets and Liabilities Management Corporation ("PSALM") against South Premiere Power Corp. ("SPPC"). The relevant portions of the Resolution state as follows:

"...Pursuant to Rule 45 and other related provisions of the 1997 Rules of Civil Procedure, as amended, governing appeals by certiorari to the Supreme Court, only petitions which are accompanied by or which strictly comply with the requirements specified therein shall be entertained by or which strictly comply with the requirements specified therein shall be entertained. On the basis thereof, the Court further resolves to **DENY** the instant petition for review on certiorari with prayer for issuance of temporary restraining order and/or preliminary injunction of the Decision and Resolution dated December 19, 2017 and July 12, 2018, respectively, of the Court of Appeals in CA G.R. SP No. 147682 for lack of payment in the amount of P1,000.00 for prayer for temporary restraining order and P300.00 for deposit for sheriff's fee per A.M. No. 17-12-09-SC, the amount remitted being only P4,530.00.

In any event, petitioner failed to sufficiently show that the Court of Appeals committed any reversible error in the challenged decision and resolution as to warrant the exercise of this Court's discretionary appellate jurisdiction..."

With the issuance of the Resolution, SPPC continues to be the IPP Administrator for the Ilijan Power Plant.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 17 May 2019.

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary  
and Compliance Officer