



## SMC GLOBAL POWER

3 April 2019

**Philippine Dealing & Exchange Corp.**  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Joseph B. Evangelista**  
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

**SMC GLOBAL POWER HOLDINGS CORP.**

By:

  
**ELENITA D. GO**  
Corporate Information Officer

# COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

Contact Person

(02) 632-3144

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0 6

Month

1<sup>st</sup>  
Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.  
Number/Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings  
Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_  
LCU

Document I. D.

\_\_\_\_\_  
Cashier

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**STAMPS**  
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



1. 3 April 2019  
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SMC GLOBAL POWER HOLDINGS CORP.  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction of incorporation
6. (SEC Use Only)  Industry Classification Code:
7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila Address of principal office 1550 Postal Code
8. (02) 702-4500  
Issuer's telephone number, including area code
9. N.A.  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

**Php 15 Billion worth of Fixed Rate Bonds issued in 2016**  
**Php 20 Billion worth of Fixed Rate Bonds issued in 2017**  
**Php 15 Billion worth of Fixed Rate Bonds issued in 2018**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 September 2018)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 407,560,227</b>



11. Indicate the item numbers reported herein: **Item 9**

We advise that on April 1, 2019, SMC Global Power Holdings Corp. (the "Corporation") received an Order of Registration (the "Order") and Certificate of Permit to Offer Securities for Sale (the "Certificate"), both dated 29 March 2019 from the Securities and Exchange Commission ("SEC"). The Order and the Certificate were issued pursuant to the pre-effective approval of the SEC in its En Banc meeting held on 7 March 2019 for the shelf-registration of fixed rate bonds with an aggregate principal amount of Php 60 billion to be issued in tranches, of which Php 25 billion with an oversubscription option of up to Php 5 billion will be issued as the initial tranche (the "Offer Bonds").

The Offer Bonds will be issued on 24 April 2019 ("Issue Date") and comprise of: (i) 3-year Series H Bonds due on 2022 with a fixed interest rate equivalent to 6.8350% per annum, (ii) 5-year Series I Bonds due on 2024 with a fixed interest rate equivalent to 7.1783% per annum, and (iii) 7-year Series J Bonds due on 2026 with a fixed interest rate equivalent to 7.6000% per annum.

The offer period for the Offer Bonds shall commence at 9:00 a.m., on 01 April 2019, and end at 5:00 p.m., on 12 April 2019, or such other date as may be determined by the Issuer, Joint Issue Managers and the Joint Lead Underwriters and Bookrunners.

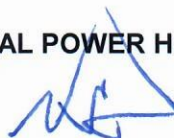
The Corporation intends to list the Offer Bonds in the Philippine Dealing & Exchange Corp. on Issue Date.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 3 April 2019.

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary  
and Compliance Officer