



## SMC GLOBAL POWER

26 April 2019

**Philippine Dealing & Exchange Corp.**  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Atty. Joseph B. Evangelista**  
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

**SMC GLOBAL POWER HOLDINGS CORP.**

By:

**ELENITA D. GO**  
Corporate Information Officer

# COVER SHEET

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 S. E. C. Registration Number

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 (Company's Full Name)

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 (Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto  
 Contact Person

(02) 632-3144  
 Company Telephone Number

1	2
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3	1
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 Month                  Day  
 Fiscal Year

SEC Form 17-C  
 FORM TYPE

0	6
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1 <sup>st</sup>
Tues

  
 Month                  Day  
 Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  

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 Domestic                  Foreign

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 To be accomplished by SEC Personnel concerned

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Cashier

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**STAMPS**

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11. Indicate the item numbers reported herein: **Item 9**

We advise that on 25 April 2019, SMC Global Power Holdings Corp. (the "Corporation") issued US\$500,000,000.00 Senior Perpetual Capital Securities (the "Securities"), with an initial rate of distribution of 6.50% per annum. The Securities will be listed in the Singapore Stock Exchange (SGX-ST) on or about 26 April 2019. The net proceeds of the Securities will be used and applied by the Corporation for the repurchase, refinancing and/or redemption of undated subordinated capital securities, the repayment of indebtedness and for general corporate purposes, including capital expenditures and investments in power-related assets.

For the aforementioned issuance of the Securities, the Corporation engaged: (i) Credit Suisse (Hong Kong) Limited, DBS Bank Ltd., Deutsche Bank AG, Singapore Branch, Merrill Lynch (Singapore) Pte. Ltd., Mizuho Securities Asia Limited, Standard Chartered Bank, and UBS AG Singapore Branch as joint lead managers; (ii) DB Trustees (Hong Kong) Limited as trustee; and (iii) Deutsche Bank AG, Hong Kong Branch as paying agent.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 25 April 2019.

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary  
and Compliance Officer