

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e

B u i l d i n g C o m p l e x ,

1 0 0 E . R o d r i g u e z

J r . A v e . , C 5 R o a d ,

B o . U g o n g , P a s i g

C i t y 1 6 0 4 , M e t r o

M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person

(02) 8702-4579
Company Telephone Number

1 2
Month Fiscal Year

3 1
Day

SEC Form 17-C
FORM TYPE

0 6
Month Annual Meeting

1st
Tues
Day

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

S T A M P S

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **01 March 2022**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** **1604**
Address of principal office Postal Code
8. **(02) 8702-4579**
Issuer's telephone number, including area code
9. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2021)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 386,563,615

11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 01 March 2022, the Board approved the following matters, among others:

a. the Financial Performance and Financial Position of the Corporation as of 31 December 2021, the details of which shall be reported to the Securities and Exchange Commission and the Philippine Dealing & Exchange Corp. under SEC Form 17-A;

b. the distribution to the holders of the USD650 Million Redeemable Perpetual Securities, which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 March 2022;

c. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities, which the Corporation issued on 21 October 2020, amounting to USD26,250,000.00, payable on 21 April 2022;

d. the capital security distribution to holders of the USD800 Million Senior Perpetual Capital Securities, which the Corporation issued on 25 April 2019, amounting to USD26,000,000.00, payable on 25 April 2022;

e. the capital security distribution to holders of the USD500 Million Senior Perpetual Capital Securities, which the Corporation issued on 05 November 2019, amounting to USD14,875,000.00, payable on 05 May 2022; and

f. the 2022 Internal Audit Plan of the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 01 March 2022.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer