



SMC GLOBAL POWER

6 February 2019

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Paula Beatrice A. Bueno**
OIC - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO
Corporate Information Officer

COVER SHEET

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 S. E. C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

 Contact Person

(02) 632-3144

 Company Telephone Number

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 Month Day
 Fiscal Year

SEC Form 17-C

 FORM TYPE

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 Month Day
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.
 Number/Section

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 Amended Articles

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 Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

 To be accomplished by SEC Personnel concerned

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 File Number

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 Document I. D.

_____ Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Special Meeting of the Board of Directors of the Corporation held on 06 February 2019, the Board approved the following matters, among others:

a. approval of the issuance, offer and sale to the public of Peso-denominated fixed rate retail bonds of up to ₱60,000,000,000.00 (the "Bonds") and the registration of the Bonds with the Securities and Exchange Commission and listing thereof with the Philippine Dealing & Exchange Corp. with the following general terms:

Issue size: Initial offering of ₱25,000,000,000.00 with an oversubscription option of up to ₱5,000,000,000.00 (the "Initial Offer Bonds")

Tenor: To be issued in three (3) tranches: 3 years, 5 years and 7 years

Interest: For the Initial Offer Bonds, to be calculated on a 30/360-day count basis and shall be paid quarterly in arrears; and

b. the distribution to the holders of the USD650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 March 2019.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 06 February 2019.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer