



## SMC GLOBAL POWER

26 February 2021

**Philippine Dealing & Exchange Corp.**

29/F, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Securities and Exchange Commission on even date.

Thank you.

Very truly yours,

**SMC GLOBAL POWER HOLDINGS CORP.**

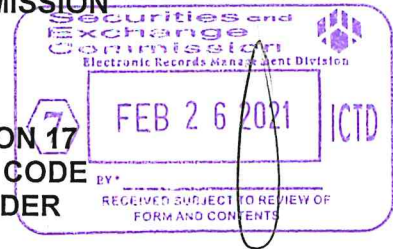
By:

**ELENITA D. GO**  
Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



1. **26 February 2021**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099**    3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction  
of incorporation
6. (SEC Use Only)   
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**  
Address of principal office
- 1550**  
Postal Code
8. **(02) 8702-4500**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016  
 Php 20 Billion worth of Fixed Rate Bonds issued in December 2017  
 Php 15 Billion worth of Fixed Rate Bonds issued in August 2018  
 Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2020)
<b>Common Shares</b>	<b>1,250,004,000</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 392,553,984</b>

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation") on 25 January 2021, we advise that the Corporation, as Issuer of the U.S.\$300,000,000 Undated Subordinated Capital Securities issued on 26 August 2015, (the "Securities"), completed the redemption of the Securities in full on 26 February 2021, (the "Step Up Date") pursuant to and in accordance with Condition 5.2 of the trust deed dated 26 August 2015, as amended and/or supplemented. The redemption was made after the issuance of the notice to the holders of the Securities dated 25 January 2021.

The redemption price of the Securities includes the principal amount of U.S.\$300,000,000.00 and any accrued but unpaid distributions up to (but excluding) the Step Up Date.

Following such redemption, distributions on the Securities will cease to accrue as of the Step Up Date, and the Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 26 February 2021.

### **SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary  
and Compliance Officer