



SMC GLOBAL POWER

15 October 2018

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO
Corporate Information Officer



110152018002149



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Donna Encarnado - COS

Receiving Branch : SEC Head Office

Receipt Date and Time : October 15, 2018 03:42:47 PM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

Document ID 110152018002149
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered October 12, 2018
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

C	S	2	0	0	8	0	1	0	9	9
---	---	---	---	---	---	---	---	---	---	---

 S. E. C. Registration Number

S	M	C		G	L	O	B	A	L		P	O	W	E	R			
---	---	---	--	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--

H	O	L	D	I	N	G	S		C	O	R	P	.					
---	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--	--	--

 (Company's Full Name)

1	5	5		E	D	S	A	,										
---	---	---	--	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--

B	r	g	y	.		W	a	c	k	-	W	a	c	k				
---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	--	--	--	--

M	a	n	d	a	l	u	y	o	n	g		C	i	t	y	,		
---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--

M	e	t	r	o		M	a	n	i	l	a							
---	---	---	---	---	--	---	---	---	---	---	---	--	--	--	--	--	--	--

 (Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

 Contact Person

(02) 632-3144

 Company Telephone Number

1	2	3	1
---	---	---	---

 Month Day
 Fiscal Year

SEC Form 17-C

 FORM TYPE

0	6	1 st	Tues
---	---	-----------------	------

 Month Day
 Annual Meeting

--

 Secondary License Type, If Applicable

--	--	--

 Dept. Requiring this Doc.

--

 Amended Articles Number/Section

--

 Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

 To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 File Number

 LCU

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

 Document I. D.

 Cashier

S T A M P S

 Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **12 October 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Address of principal office
- Postal Code **1550**
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds
Php 20 Billion worth of Fixed Rate Bonds
Php 15 Billion worth of Fixed Rate Bonds

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 June 2018)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 403,660,505

11. Indicate the item numbers reported herein: **Item 9**

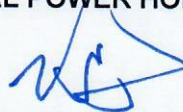
SMC Global Power Holdings Corp. (the "Corporation") hereby reports during the Special Meeting of the Board of Directors of the Corporation held on 12 October 2018, the Board approved the conduct of a tender offer to the holders of the USD300,000,000 7.50% Undated Subordinated Capital Securities of the Corporation under the Trust Deed dated 7 May 2014, as amended, subject to such terms and conditions as may be determined by Management to be advantageous to the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 12 October 2018.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer