



SMC GLOBAL POWER

07 January 2020

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Securities and Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:


ELENITA D. GO
Corporate Information Officer



1578370590393

**SECURITIES AND EXCHANGE COMMISSION**

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307 Metro Manila Philippines
Tel: (632) 818-0921 Fax: (632) 818-5293 Email: mis@sec.gov.ph

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SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification FINANCIAL HOLDING COMPANY ACTIVITIES
Company Type Stock Corporation

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S. E. C. Registration Number

S M C G L O B A L P O W E R
H O L D I N G S C O R P .
(Company's Full Name)

1 5 5 E D S A ,
B r g y . W a c k - W a c k
M a n d a l u y o n g C i t y ,
M e t r o M a n i l a
(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto
Contact Person

(02) 632-3144
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
FORM TYPE

0 6 1st Tues
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.
Number/Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **07 January 2020**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Address of principal office **1550**
Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2019)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 400,859,261

11. Indicate the item numbers reported herein: **Item 9**

We advise that the Board of Directors of SMC Global Power Holdings Corp. (the "Corporation"), in a Special Meeting held on 07 January 2020, authorized the issuance of up to USD 500 Million in Undated Senior Perpetual Capital Securities (the "Securities") or such amount as Management may later determine, based on prevailing market conditions and as may be advantageous to the Corporation. The Securities shall be in addition to the outstanding and issued (i) U.S.\$500 million senior perpetual capital securities issued on 25 April 2019, (ii) U.S.\$300 million senior perpetual capital securities issued on 3 July 2019, and (iii) U.S.\$500 million senior perpetual capital securities issued on 5 November 2019. The net proceeds from the issuance of the Securities will be used and applied by the Corporation for the development and completion of its battery energy storage systems projects and for general corporate purposes. The Securities will be constituted by a trust deed by and between the Corporation and DB Trustees (Hong Kong) Limited as trustee and will be listed on the Singapore Exchange Securities Trading Limited.

For the aforementioned issuance of the Securities, the Corporation has engaged (i) Credit Suisse (Hong Kong) Limited, DBS Bank Ltd., J.P. Morgan Securities plc, Mizuho Securities Asia Limited, Standard Chartered Bank and UBS AG Singapore Branch as joint lead managers; (ii) DB Trustees (Hong Kong) Limited as trustee and Deutsche Bank AG, Hong Kong Branch as paying agent; and (iii) Latham & Watkins as listing agent.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 07 January 2020.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer