

COVER SHEET

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 S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

W e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

 Contact Person

(02) 8702-4510

 Company Telephone

1	2
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 Month

3	1
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 Day

SEC Form 17-C

 FORM TYPE

0	6
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1 st Tues

 Month

Fiscal Year Meeting

Annual

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.
 Number/Section

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 Amended Articles

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 Total No. of Stockholders
 Foreign

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 Total Amount of Borrowings
 Domestic

 To be accomplished by SEC Personnel concerned

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 File Number

_____ LCU

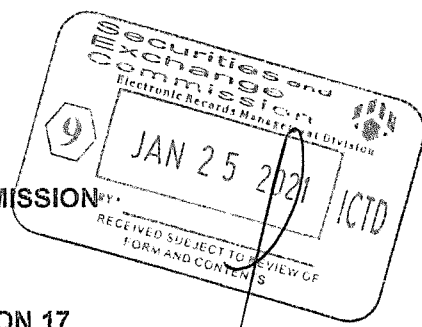
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 Document I. D.

_____ Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. 25 January 2021
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
- 4. SMC GLOBAL POWER HOLDINGS CORP.
Exact name of issuer as specified in its charter
- 5. Philippines
Province, country or other jurisdiction of incorporation
- 6. (SEC Use Only)
Industry Classification Code:
- 7. 155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila
Address of principal office 1550
Postal Code
- 8. (02) 8702-4500
Issuer's telephone number, including area code
- 9. N.A.
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
 Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
 Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
 Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2020)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 392,553,984

11. Indicate the item numbers reported herein: Item 9

We advise that, during the Special Meeting of the Board of Directors of SMC Global Power Holdings Corp. (the "Corporation"), held on 25 January 2021, the Board approved the redemption by the Corporation in full, on February 26, 2021 (the "Step-Up Date"), of the U.S.\$300,000,000 Undated Subordinated Capital Securities, issued on 26 August 2015 (the "Securities"), pursuant to and in accordance with Condition 5.2 of the Trust Deed, dated 26 August 2015, as amended and/or supplemented. The redemption will be made after the issuance of the notice to the holders of the Securities on 25 January 2021.

The redemption price of the Securities shall include the principal amount of U.S.\$300,000,000.00 and any accrued but unpaid distributions up to (but excluding) the Step Up Date.

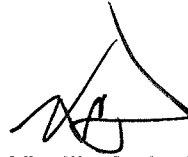
Following such redemption, distributions on the Securities will cease to accrue as of the Step Up Date and the Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 25 January 2021.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer