



SMC GLOBAL POWER

24 September 2018

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C it has filed with the Security Exchange Commission on 24 September 2018.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO
Corporate Information Officer



109242018001035



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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COVER SHEET

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 S. E. C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

 Contact Person

(02) 632-3144

 Company Telephone Number

1	2
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 Month
 Fiscal Year

3	1
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 Day

SEC Form 17-C

 FORM TYPE

0	6
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 Month
 Annual Meeting

1 st
Tues

 Day

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic Foreign

 To be accomplished by SEC Personnel concerned

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 File Number

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 Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **21 September 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction of
incorporation
6. (SEC Use Only) Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila** Address of principal office **1550** Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds
Php 20 Billion worth of Fixed Rate Bonds
Php 15 Billion worth of Fixed Rate Bonds

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 June 2018)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 403,660,505

11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that it shall conduct a consent solicitation (the "Consent Solicitation") to secure the approval of the holders of its U.S.\$300,000,000 7.50% Undated Subordinated Capital Securities and U.S.\$300,000,000 6.75% Undated Subordinated Capital Securities (collectively referred to as the "Securities") to the proposed amendments to certain terms and conditions of the Securities and in the Trust Deeds of the Securities (the "Proposed Amendments"). The Securities are listed and traded on the Singapore Exchange Securities Trading Limited (the "Exchange") and the results of the Consent Solicitation will be announced on the Exchange.

The Corporation intends to issue undated capital securities which are senior to the Securities until the Securities are repurchased, refinanced and/or redeemed (the "New Securities"). The Corporation is seeking the approval of the Proposed Amendments by way of the Consent Solicitation to confirm its ability to issue the New Securities.

The details of the Consent Solicitation are set out in the Consent Solicitation Memorandum for the Securities, which shall be made available to holders of the Securities. The period for the Consent Solicitation is from 21 September 2018 until 12 October 2018. The meetings of the holders of the Securities to approve the Proposed Amendments are expected to be held on 15 October 2018. The Corporation may extend, amend, terminate and/or withdraw the Consent Solicitation at its sole discretion, subject to applicable law.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 21 September 2018.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer