



## SMC GLOBAL POWER

27 June 2017

**Philippine Dealing & Exchange Corp.**  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
Head - Issuer Compliance and Disclosure Department

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") Issuer Disclosure Guidelines, please find enclosed a copy of SMC Global Power Holdings Corp.'s SEC Form 17-C filed with the Security Exchange Commission on 27 June 2017.

Thank you.

Very truly yours,

**SMC GLOBAL POWER HOLDINGS CORPORATION**

By:

**PAUL D. CAUSON**  
Deputy Corporate Information Officer

# COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k ,

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto  
Contact Person

(02) 632-3144  
Company Telephone Number

1 2 3 1  
Month Day  
Fiscal Year

SEC Form 17-C  
FORM TYPE

0 6 1<sup>st</sup>  
Month Day  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.  
Number/Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings  
Domestic Foreign

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To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

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**STAMPS**  
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



1. **22 June 2017**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099**    3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction  
of incorporation
6. (SEC Use Only)   
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**  
Address of principal office
- Postal Code **1550**
8. **(02) 702-4500**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  
**Php 15 Billion worth of Fixed Rate Bonds**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2017)
<b>Common Shares</b>	<b>1,250,003,500</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 274,680,994</b>

11. Indicate the item numbers reported herein: Item 9

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation") on 06 June 2017, the Corporation hereby reports that on 22 June 2017:

1. Limay Premiere Power Corp. ("LPPC") and SMC Consolidated Power Corporation ("SCPC"), both wholly-owned subsidiaries of the Corporation, executed the definitive agreements for the sale by LPPC of its 300MW Power Plant Project located in Limay, Bataan, in favor of SCPC for a total consideration of Php 21,280,000,000; and

2. SCPC entered into the loan and project financing agreements for its 600MW Power Plant located in Limay, Bataan amounting to Php 44,000,000,000.00 (the "Project Financing"). The Corporation, in its capacity as shareholder of SCPC, has likewise entered into such relevant agreements as sponsor of SCPC in the Project Financing.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on **22 June 2017**.

**SMC GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**  
Corporate Secretary