



SMC GLOBAL POWER

12 May 2020

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the attached SEC Form 17-C, filed with the Security Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO

Corporate Information Officer

COVER SHEET

C	S	2	0	0	8	0	1	0	9	9
---	---	---	---	---	---	---	---	---	---	---

 S. E. C. Registration Number

S	M	C		G	L	O	B	A	L		P	O	W	E	R				
---	---	---	--	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--	--

H	O	L	D	I	N	G	S		C	O	R	P	.						
---	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--	--	--	--

(Company's Full Name)

1	5	5		E	D	S	A	,											
---	---	---	--	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--	--

B	r	g	y	.		W	a	c	k	-	W	a	c	k					
---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	--	--	--	--	--

M	a	n	d	a	l	u	y	o	n	g		C	i	t	y	,			
---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--

M	e	t	r	o		M	a	n	i	l	a								
---	---	---	---	---	--	---	---	---	---	---	---	--	--	--	--	--	--	--	--

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo									
---------------------------	--	--	--	--	--	--	--	--	--

 Contact Person

(02) 8702-4510									
----------------	--	--	--	--	--	--	--	--	--

 Company Telephone Number

1	2		
---	---	--	--

 Month Fiscal Year

3	1		
---	---	--	--

 Day

SEC Form 17-C

 FORM TYPE

0	6		
---	---	--	--

 Month Annual Meeting

1 st	Tues
-----------------	------

 Day

--

 Secondary License Type, If Applicable

--	--	--

 Dept. Requiring this Doc.

--

 Amended Articles Number/Section

--

 Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

 To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--

 File Number

LCU

--	--	--	--	--	--	--	--

 Document I. D.

Cashier

S T A M P S

 Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **12 May 2020**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Address of principal office
8. **(02) 8702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1550
Postal Code

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 31 March 2020)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 401,787,476.00

11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 12 May 2020, the Board approved the following matters, among others:

a. the approval of the Financial Performance and Financial Position of the Corporation as of 31 March 2020, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q to be filed on 12 May 2020;

b. the distribution to the holder of the USD650 Million Redeemable Perpetual Securities which the Corporation issued on 15 March 2018, amounting to USD10,156,250, payable on 16 June 2020;

c. the capital security distribution to holders of the USD300 Million Undated Subordinated Capital Securities which the Corporation issued on 26 August 2015, amounting to USD10,125,000, plus applicable taxes, payable on 26 August 2020;

d. the capital security distribution to holders of the USD600 Million Senior Perpetual Capital Securities which the Corporation issued on 21 January 2020, amounting to USD17,100,000, plus applicable taxes, payable on 21 July 2020;

e. the relevant dates and details of the 2020 Annual Stockholders' Meeting of the Corporation, to wit:

- Date: June 2, 2020 (Tuesday)
- Time: 10:00 am
- Chairman to preside at No. 40 San Miguel Avenue, Mandaluyong City
- Due to the COVID-19 health concerns, stockholders are requested to attend through teleconferencing by dialing-in the telephone number (02) 8-8046593, and cast votes by ballot or proxy.
- Dedicated email address: 2020ASM@smcgph.sanmiquel.com.ph

- Important Dates:
 - May 5, 2020 - Record Date
 - May 12, 2020 - Filing of the Definitive Information Statement
 - May 19, 2020 - Submission of Ballots/Proxies via email to 2020ASM@smcgph.sanmiquel.com.ph or mail to Office of the Corporate Secretary, No. 40 San Miguel Avenue, Mandaluyong City
 - May 26, 2020(12:00 pm) - Last day to signify attendance by teleconferencing via email to 2020ASM@smcgph.sanmiquel.com.ph
 - May 26, 2020(2:00 pm) - Validation of ballots and proxies at the Office of the Corporate Secretary, No. 40 San Miguel Avenue, Mandaluyong City
 - June 1, 2020 - Sending out of the Access Code to stockholders who will join the meeting via teleconferencing

- The Notices and the Definitive Information Statement contain all the information needed by the stockholders in connection with the 2020 Annual Stockholders' Meeting;

and the approval of the procedure for the holding/conduct of the 2020 Annual Stockholders' Meeting via teleconferencing, including the attendance, participation, and voting of the stockholders, in compliance with pertinent rules and guidelines promulgated by the SEC;

f. the report on the qualifications of the nominees for the election to the Board of Directors of the Corporation to be held on the 2020 Annual Stockholders' Meeting;

g. the report on the validation of the results by the Corporate Governance Committee and the Compliance Officer of the Corporation of the Performance Assessments of the Board Committees, the Board of Directors and Management of the Corporation for 2019; and

h. the approval of the Amended Manual on Corporate Governance of the Corporation to comply with the Code of Corporate Governance for Public Companies and Registered Issuers under SEC Memorandum Circular No. 24, series of 2019, dated 19 December 2019, and the grant of authority of Management to finalize the Amended Manual on Corporate Governance of the Corporation and file the same with the SEC on or before the deadline set by the SEC.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 12 May 2020.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer