



## SMC GLOBAL POWER

28 December 2016

**Philippine Dealing & Exchange Corp.**  
37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
Head - Issuer Compliance and Disclosure Department

Subject: **Event Requiring Material Disclosure**

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") Issuer Disclosure Guidelines, attached is the disclosure filed by SMC Global Power Holdings Corp. (the "Corporation") with the Security Exchange Commission regarding the sale of SMC PowerGen, a wholly-owned subsidiary of Corporation, of its 140 MW Solid Fuel-Fired Power Plant located at the Petron Bataan Refinery (the "Power Plant") to Petron Corporation.

We hope you find the submission in order.

Very truly yours,

**SMC GLOBAL POWER HOLDINGS, INC.**

By:

  
\_\_\_\_\_  
**ELENITA D. GO**

Corporate Information Officer



112282016000929



# SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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SEC Registration No. CS200801099  
Company Name SMC GLOBAL POWER HOLDINGS CORP.  
Industry Classification Financial Holding Company Activities  
Company Type Stock Corporation

## Document Information

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S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y

(Business Address: No. Street City/Town/Province)

Irene M. Cipriano  
Contact Person

(02) 632-3889  
Company Telephone Number

1 2 3 1  
Month Day  
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0 6 1<sup>st</sup>  
Month Day  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **December 23, 2016**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**  
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction  
of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-Wack, Mandaluyong City, Metro Manila** Address of principal office  
**1550** Postal Code
8. **(02) 702-4500**  
Issuer's telephone number, including area code
9. **N.A.**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC  
**Php15 Billion worth of Fixed Rate Bonds**

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (As of <b>September 30, 2016</b> )
<b>Common Shares</b>	<b>1,250,003,500</b>
<b>Consolidated Total Liabilities (in Thousands)</b>	<b>Php 285,575,360</b>

11. Indicate the item numbers reported herein: **Item 9**

Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation") on September 15, 2016, the Corporation hereby reports that on December 23, 2016, SMC PowerGen Inc. ("SMC PowerGen"), a wholly-owned subsidiary of the Corporation, and Petron Corporation ("Petron") executed the definitive agreements for the sale by SMC PowerGen of the 140 MW Co-Generation Solid Fuel-Fired Power Plant located at the Petron Bataan Refinery, Barangay Alangan, Limay, Bataan, in favor of Petron for a total consideration of Php20,029,982,560.00 (inclusive of value added tax).

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on **December 28, 2016**.

### SMC GLOBAL POWER HOLDINGS CORP.

By:



**IRENE M. CIPRIANO**

Assistant Corporate Secretary