



SMC GLOBAL POWER

18 December 2017

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of its SEC Form 17-C filed with the Securities and Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO
Corporate Information Officer



112182017005886



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

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S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

Contact Person

(02) 632-3144

Company Telephone Number

1 2

Month Fiscal Year

3 1

Day

SEC Form 17-C

FORM TYPE

0 6

Month Annual Meeting

1st Tues

Day

Secondary License Type, If Applicable

Dept. Requiring this Doc. Number/Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **17 December 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** Province, country or other jurisdiction
of incorporation
6. (SEC Use Only) Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila** **1550**
Address of principal office Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2017)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 295,136,129

11. Indicate the item numbers reported herein: **Item 9**

We advise that SMC Global Power Holdings Corp. (the "Corporation"), on 17 December 2017, executed a Share Purchase Agreement with AES Phil Investment Pte. Ltd. ("AES Phil") and Gen Plus B. V. ("Gen Plus") for the purchase by the Corporation of the (a) 51% and 49% equity interests of AES Phil and Gen Plus, respectively, in Masin-AES Pte. Ltd. ("Target Company"); (b) 100% equity interest of The AES Corporation in AES Transpower Private Ltd., and (c) 100% of equity interest of AES Phil in AES Philippines Inc. (the "Transaction"). The Target Company, through its subsidiaries, owns and/or operates the 2 x 315 MW coal-fired power plant, the power project expansion unit known as Unit 3 which is under construction, and the 10MW battery energy storage project, all located in the Province of Zambales, Philippines. The total consideration for the Transaction is US\$1.9 Billion. The enterprise value of the Target Company is approximately US\$2.4 Billion.

The completion of the aforementioned acquisitions is subject to certain conditions, including but not limited to, the approval thereof by the Philippine Competition Commission and the execution of the definitive agreements to fully implement the Transaction.

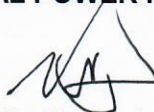
The Corporation shall make the appropriate disclosures to the Commission in the event the definitive agreements relating to the Transaction are concluded.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 17 December 2017.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer