

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e

B u i l d i n g C o m p l e x ,

1 0 0 E . R o d r i g u e z

J r . A v e . , C 5 R o a d ,

B o . U g o n g , P a s i g

C i t y 1 6 0 4 , M e t r o

M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person

(02) 5317-1000
Company Telephone Number

1 2
Month Fiscal Year

3 1
Day

SEC Form 17-C
FORM TYPE

0 6 1st
Month Day
Annual Meeting

Secondary License Type, if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **26 October 2022**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. **5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila** **1604**
Address of principal office Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N. A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 June 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 422,760,870

11. Indicate the item numbers reported herein: **Item 9**

SMC Global Power Holdings Corp. (the "Corporation") hereby reports that during the Special Meeting of the Board of Directors of the Corporation held on 26 October 2022, the Board of Directors authorized the Corporation to conduct tender offers, at such terms and conditions as Management may determine, for an aggregate principal amount of up to USD400,000,000 to the holders of its US Dollar-denominated senior perpetual capital securities that are listed with the Singapore Exchange Securities Trading Limited ("SGX-ST") as follows:

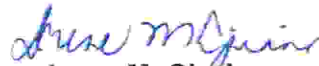
1. USD 800,000,000 6.50% Senior Perpetual Capital Securities issued on 25 April 2019 (ISIN: XS1896598908);
2. USD 500,000,000 5.95% Senior Perpetual Capital Securities issued on 05 November 2019 (ISIN: XS2072777381);
3. USD 600,000,000 5.70% Senior Perpetual Capital Securities issued on 21 January 2020 (ISIN: XS2098881654);
4. USD 750,000,000 7.00% Senior Perpetual Capital Securities issued on 21 October 2020 (ISIN: XS2239056174); and
5. USD 750,000,000 5.45% Senior Perpetual Capital Securities issued on 09 June 2021 (ISIN: XS2346954873).

The Corporation shall make an announcement on the tender offers with the SGX-ST on even date.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 26 October 2022.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Irene M. Cipriano

Assistant Corporate Secretary