



110122017002328



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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 S. E. C. Registration Number

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 (Company's Full Name)

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 (Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto
 Contact Person

(02) 632-3144
 Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

SEC Form 17-C
 FORM TYPE

0	6	1 st
Month		Day
Annual Meeting		

Secondary License Type, If Applicable

Dept. Requiring this Doc.
 Number/Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

 To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **11 October 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Address of principal office **1550**
Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of June 30, 2017)
Common Shares	1,250,003,500
Consolidated Total Liabilities (in Thousands)	Php 304,826,703

11. Indicate the item numbers reported herein: **Item 9**

We write in relation to the disclosures of SMC Global Power Holdings Corp. ("SMC Global Power"), dated 29 August 2017 and 25 September 2017, in connection with the consent solicitation of SMC Global Power for the proposed amendments to the Trust Agreement dated 23 June 2016 (the "Trust Agreement") covering its Series A Fixed Rate Bonds due 2021, Series B Fixed Rate Bonds due 2023, and Series C Fixed Rate Bonds due 2026 (collectively, the "Bonds") ("Consent Solicitation").

We advise that, based on the results of the Consent Solicitation, bondholders of record holding at least 51.99% of the aggregate principal amount of the Bonds have given their consent to the proposed amendments to the Trust Agreement.

In this regard, on 11 October 2017, SMC Global Power and Philippine National Bank – Trust Banking Group (as Trustee for the Bonds) executed the Amendment Agreement which sets out the amendments to the Trust Agreement.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on **11 October 2017**.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer