



SMC GLOBAL POWER

27 July 2018

Philippine Dealing & Exchange Corp.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of its SEC Form 17-C filed with the Securities and Exchange Commission on even date.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:


ELENITA D. GO
Corporate Information Officer



107272018001170



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Donna Encarnado - COS

Receiving Branch : SEC Head Office

Receipt Date and Time : July 27, 2018 11:08:01 AM

Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

Document ID 107272018001170
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered July 25, 2018
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

C	S	2	0	0	8	0	1	0	9	9
---	---	---	---	---	---	---	---	---	---	---

S. E. C. Registration Number

S	M	C		G	L	O	B	A	L		P	O	W	E	R				
---	---	---	--	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--	--

H	O	L	D	I	N	G	S		C	O	R	P	.							
---	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--	--	--	--	--

(Company's Full Name)

1	5	5		E	D	S	A	,											
---	---	---	--	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--	--

B	r	g	y	.		W	a	c	k	-	W	a	c	k					
---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	--	--	--	--	--

M	a	n	d	a	l	u	y	o	n	g		C	i	t	y	,			
---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	---	---	--	--	--

M	e	t	r	o		M	a	n	i	l	a								
---	---	---	---	---	--	---	---	---	---	---	---	--	--	--	--	--	--	--	--

(Business Address: No. Street City/Town/Province)

Irene M. Cipriano

Contact Person

(02) 632-3862

Company Telephone Number

1	2
---	---

Month

3	1
---	---

Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0	6
---	---

Month

1 st	Tues
-----------------	------

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.
Number/Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **25 July 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Address of principal office **1550**
Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

₱15 Billion worth of Fixed Rate Bonds
₱20 Billion worth of Fixed Rate Bonds

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as March 31, 2018)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 406,280,824

11. Indicate the item numbers reported herein: **Item 5**

Re: Dispute between South Premiere Power Corp. and
Power Sector Assets and Liabilities Management Corporation

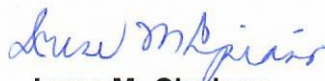
Further to the disclosure of SMC Global Power Holdings Corp. (the "Corporation") dated 29 December 2017, we advise that the Court of Appeals, in its Resolution dated 12 July 2018 (the "Resolution"), denied the Motion for Reconsideration filed by Power Sector Assets and Liabilities Management Corporation of the Decision of the Court of Appeals dated 19 December 2017. A copy of the said Resolution was received by the Corporation on 25 July 2018.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 25 July 2018.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Irene M. Cipriano
Assistant Corporate Secretary