



SMC GLOBAL POWER

14 March 2018

Philippine Dealing & Exchange Corp.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Ms. Erika Grace C. Alulod**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

SMC Global Power Holdings Corp. hereby furnishes the Philippine Dealing & Exchange Corp. a copy of its SEC Form 17-C dated 12 March 2018 filed with the Securities and Exchange Commission on 14 March 2018.

Thank you.

Very truly yours,

SMC GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO
Corporate Information Officer



103142018001475



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. CS200801099
Company Name SMC GLOBAL POWER HOLDINGS CORP.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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COVER SHEET

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S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

1 5 5 E D S A ,

B r g y . W a c k - W a c k

M a n d a l u y o n g C i t y ,

M e t r o M a n i l a

(Business Address: No. Street City/Town/Province)

Virgilio S. Jacinto

Contact Person

(02) 632-3144

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

SEC Form 17-C

FORM TYPE

0 6

Month

1st
Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.
Number/Section

Amended Articles

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **12 March 2018**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SMC GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **155 EDSA, Brgy. Wack-wack, Mandaluyong City, Manila**
Address of principal office **1550**
Postal Code
8. **(02) 702-4500**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds
Php 20 Billion worth of Fixed Rate Bonds

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of September 30, 2017)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 295,136,129

11. Indicate the item numbers reported herein: **Item 9**

We advise that on 12 March 2018, SMC Global Power Holdings Corp. (the "Corporation") executed the Facility Agreement with the following parties: (i) Mizuho Bank Ltd., Standard Chartered Bank, and Sumitomo Mitsui Banking Corporation Singapore Branch (as Mandated Lead Arrangers, Bookrunners and Underwriters); (ii) Mizuho Bank Ltd., Singapore Branch, Standard Chartered Bank, Sumitomo Mitsui Banking Corporation, Singapore Branch (as Original Lenders); and (iii) Standard Chartered Bank (Hong Kong) Limited (as Facility Agent), for an unsecured syndicated term loan facility in the aggregate principal amount of up to US\$700,000,000.00, which is intended to partially finance the acquisition by the Corporation of Masin-AES Pte. Ltd., AES Transpower Private Ltd., and AES Philippines Inc.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 12 March 2018.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary
and Compliance Officer